

The ULTIMATE REPORTS Guide

SAGE 100 CONTRACTOR






Sample Reports
General Contractors



www.cfosonthego.net

The Ultimate Reports Guide

for Sage 100 Contractor

-  There are over 1000 reports available in the Sage 100 Contractor construction management software. How can you quickly locate the report you need, when you need it? The help you need can be found in **“The Ultimate Reports Guide”**.
-  **No more wasted time running report after report to find the one you need.** Quickly locate desired reports from alpha and numeric indexes.
-  Informative color “annotations” help you understand the usefulness and value of each report to aid in the education of the software, as well as the information obtainable using specific reports.
-  Quickly determine “Locked” reports by the identifiable “🔒” symbol so you know which ones can be modified in Report Writer.
-  Returning customers receive a “Prior Purchase” discount when updating to a new version!

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~ Table of Contents ~

<u>Report Name</u>	<u>Report #</u>	<u>Locked</u>	<u>Page</u>
General Journal	2-5-0-21	🔒	1
AR Aged Call Sheet ~ with Invoice Detail and Client Notes	3-1-5-52		2
Progress Billing ~ by Cost Code	3-7-0-21		3-4
T&M Invoice ~ by Cost Type; with Employee and Hours	3-10-3-23		5
AP Invoice Aging ~ Land	4-1-3-26	🔒	6
Expired Certificates Letter	4-1-6-51		7
Lien Waiver 4	4-3-3-41		8
Worker's Comp Report	5-1-5-21	🔒	9-10
Certified Payroll Report	5-1-6-21	🔒	11-12
Job Status Report ~ Land	6-1-1-31	🔒	13
Job Cost Journal ~ Actual/Budget; by Cost Code (Separate Reports)	6-1-2-47	🔒	14
Bonding Report	6-1-8-21	🔒	15
Budget ~ Land (Separate Reports)	6-1-9-21		16
Committed Costs ~ Land	6-1-12-31	🔒	17
Completed Jobs SqFt Comparison ~ by Cost Code	6-1-13-31	🔒	18-21
Prime Change List ~ with Detail	6-4-4-22		22
Prime Contract Audit	6-4-6-21	🔒	23
Purchase Order Audit	6-6-3-21	🔒	24
Subcontract Audit ~ Land	6-7-4-31	🔒	25
Cost to Complete Report ~ Land	6-8-1-21		26
Transmittal	6-11-3-21		27
Daily Field Report	6-11-6-21	🔒	28
Project Hot List	6-11-9		29
Takeoff Bid Request	9-1-6-21	🔒	30
Subcontract Notice	10-1-1-21	🔒	31
Call Sheet	10-1-4-21	🔒	32
Financial Ratios & Trends (Graph Example)	13-1	🔒	33



General Journal

Period 05 (May 2013) to 05 (May 2013), Account 1000 to 1000, Source in list 1, 10
14, Date 05/22/2013 to 05/22/2013,...

Record#	Trans#	Date	Description	PO#	Payee	Debit Amount	Credit Amount
Description	Account#	Name	SubAcc#	Name			
1 - GL Check							
299	65569	05/22/2013	LOC Payoff		Hoffman Bank		
Cash Check	1000	General Checkin					111,121.58
Source Total:							111,121.58
10 - AR Receipt							
293	0525	05/22/2013	So Co. Bd of Ed		County Board of Education		
Cash Receipts	1000	General Checkin				254,600.00	
Source Total:						254,600.00	
14 - AP Checks							
294	65564	05/22/2013	A/P Check		Ramirez Materials		
Check	1000	General Checkin					7,224.00
295	65565	05/22/2013	A/P Check		Weaver Glass, Inc.		
Check	1000	General Checkin					17,838.90
296	65566	05/22/2013	A/P Check		Alternative Phone Company		
Check	1000	General Checkin					230.98
297	65567	05/22/2013	A/P Check		City of Walker Utilities		
Check	1000	General Checkin					2.25
298	65568	05/22/2013	A/P Check		Sue Williams		
Check	1000	General Checkin					480.00
Source Total:							25,776.13
Grand Total:						254,600.00	136,897.71

*Excellent report to have as insurance to your backups!
Have to restore and lose a day's work?
This report, sorted by source and selected by entry
date, will provide all accounting entries to re-enter.*



Managed Rite Construction

A/R Aged Call Sheet

07/31/13

A/R Aged Call Sheet

with Invoice Detail and Client Notes
Client 124 to 127, Status < 4

Client#	Name	Contact	Retention	Phone#	Ext.	Phone2	Fax	Balance
Job#	Job Name			Current	1-30	31-60	61-90	91+
124	Postmaster - Williams	John Clark		999 555-2589			999 555-3746	
4/1/13 - Called Kevin and he said payment was scheduled for end of month.								
5/7/13 - Called Kevin as check hadn't arrived yet; was cut yesterday and arranged for us to pick up tomorrow morning. gw								
186 Williams Post Office								
186-001-Ret	03/24/2013	Prog. Bill #1	9,569.34					9,569.34
186-002-Ret	04/21/2013	Prog. Bill #2	6,271.85					6,271.85
186-003	05/22/2013	Prog. Bill #3	14,281.68					14,281.68
186-004	06/21/2013	Progress Billing# 4	13,305.54					13,305.54
186-005	07/22/2013	Progress Billing# 5	10,626.77		95,641.07			106,267.84
Job Totals:			54,055.18	95,641.07				149,696.25
Client Totals:			54,055.18	95,641.07				149,696.25
127	Board of Education	Sharon White		999 555-0945	71		999 555-9833	
6/1/13 - Payment on Progress Bill #1 will be available for pickup on 6/28. gw								
207 Wood Elementary School								
207-001-Open	05/22/2013	Prog. Bill #1	3,520.81			31,687.29		35,208.10
207-002	05/22/2013	Prog. Bill #2	28,289.10				1.85	28,290.95
207-003	06/22/2013	Progress Billing# 3	25,693.15					25,693.15
Job Totals:			57,503.06			31,689.14		89,192.20
Client Totals:			57,503.06			31,689.14		89,192.20
Grand Total:			111,558.24	95,641.07		31,689.14		238,888.45

Need invoice detail, this report is just what you're looking for.



Managed Rite Construction
XXXX Main St
Anywhere CA 99999
800 555-5555

License: 999999

Progress Billing

Application: 4

Period: 05/22/2013

Owner: Hotel Inc
17 Round Table Ave
Reno NV 89501

Job Location: Trappen Motel
333 Southern Pine Rd
Sparks NV 88888

Application For Payment On Contract

Original Contract	375,629.00
Net Change by Change Orders	1,175.00
Contract Sum to Date	376,804.00
Total Complete to Date	265,632.92
Total Retained	26,563.30
Total Earned Less Retained	239,069.62
Less Previous Billings	179,010.69
Current Payment Due	60,058.93
Balance on Contract	137,734.38

Contractor's Certification of Work

The undersigned contractor certifies that, to the best of the contractor's knowledge, the work on the above named job has been completed in accordance with the plans and specifications to the level of completion indicated on the attached schedule of completion.

Contractor: _____ Date: _____

This report (3-7-0-21) prints similar to the AIA document G702 with added verbiage you can customize.

Terms: Invoices are due and payable 30DY from the date of invoice. All overdue amounts will be charged a service charge of 18.00 % per annum. Please make checks payable to: Managed Rite Construction

Thank you for your prompt payment.

PROGRESS BILLING

Application: 4

Period: 05/22/2013

*Note: Stored
Material column*

Schedule of Work Completed

Description of Work	Scheduled	Changes	Contract	Previous	Current Comp.	Stored Mat.	Total Comp.	%	Balance	Retained
Concrete	70,110.00		70,110.00	70,110.00			70,110.00	100.00		7,011.00
Wood & Plastics	115,405.00		115,405.00	109,634.75			109,634.75	95.00	5,770.25	10,963.48
Thermal / Moisture	12,599.00		12,599.00	3,527.72	9,071.28		12,599.00	100.00		1,259.90
Finishes	90,054.00		90,054.00		29,717.82		29,717.82	33.00	60,336.18	2,971.78
Plumbing	57,072.00		57,072.00	11,414.40	14,268.00		25,682.40	45.00	31,389.60	2,568.24
Electrical	30,389.00		30,389.00	3,038.90	13,675.05		16,713.95	55.00	13,675.05	1,671.40
Change #1		1,175.00	1,175.00	1,175.00			1,175.00	100.00		117.50
Totals:	375,629.00	1,175.00	376,804.00	198,900.77	66,732.15		265,632.92	70.50	111,171.08	26,563.30

*Detail prints similar to AIA document
G703 with column headings.*



Managed Rite Construction
 XXXX Main St
 Anywhere CA 99999
 800 555-5555

License: 999999

Time & Materials Invoice

Invoice#: 9879

Invoice Date: 04/25/2013

*Customize with
your own logo!*

To: Board of Education
 1500 Apple Tree St
 Glen Ellen CA 95442

Project: Wood Elementary School
 230 First Street
 Windsor CA 95492

Terms: 30DY

Record#	Trans#	Date	Description	Cost Amount
207 Wood Elementary School				
1 Material				
98	98156	04/22/2013	Ramirez Materials	7,224.00
				Subtotal: 7,224.00
2 Labor				
84	John Davis	04/20/2013	8.00 hrs @ 30.00	240.00
85	John Davis	04/22/2013	8.00 hrs @ 30.00	240.00
205	John Davis	04/28/2013	8.00 hrs @ 30.00	240.00
				Subtotal: 720.00
4 Subcontract				
100	48391	04/22/2013	Holt Concrete Pumping	1,170.00
101	48398	04/24/2013	Holt Concrete Pumping	920.00
117	48421	04/29/2013	Bishop Concrete Pumping,	14,279.00
				Subtotal: 16,369.00
				Cost Total: 24,313.00
				Markup @ 14.5 % 3,538.95
				Total Charges: 27,851.95
				Overhead @ 14.6 % 4,069.80
				Profit @ 9.77 % 3,120.17
				Sales Tax 623.07
				Invoice Total: 35,664.99
		Total Taxable: 8,307.60		

*You can choose
mark-ups for each
cost type and for
the whole job. You
can also run this
Report (3-10-3-23)
with subtotals by
Cost Code.*

*You choose
% per job!*

A service charge of 0.00 % per annum will be computed on all amounts overdue on regular statement dates.

Thank You for your prompt payment!



Managed Rite Construction

Great detailed invoice aging that has several ways to select with a variety of sorting capabilities.

AP Invoice Aging

07/31/13

AP Invoice Aging

Land
Vendor 2 to 4, Job 186 to 215, Period <= 07 (Jul 2013),...

Record#	Invoice#	Due Date	Balance	Retained	Current	1 - 30	31 - 60	61 - 90	91+	Total Due
2 Gray Heating & Cooling										
186 Williams Post Office										
9	984807	05/27/13	292.50	292.50						
83	984825	05/31/13	455.00	455.00						
103	984855	06/05/13	248.20	248.20						
150	984991	07/01/13	9,412.00	941.20		8,470.80				8,470.80
Job Totals:			10,407.70	1,936.90		8,470.80				8,470.80
215 Jimenez Burrito #8										
182	985016	07/04/13	2,485.00	248.50		2,236.50				2,236.50
Job Totals:			2,485.00	248.50		2,236.50				2,236.50
Vendor Totals:			12,892.70	2,185.40		10,707.30				10,707.30
4 Ramirez Materials										
215 Jimenez Burrito #8										
123	98275	06/10/13	8,176.02				8,176.02			8,176.02
215	98113	05/10/13	4,213.75					4,213.75		4,213.75
Job Totals:			12,389.77				8,176.02	4,213.75		12,389.77
Vendor Totals:			12,389.77				8,176.02	4,213.75		12,389.77
Grand Totals:			25,282.47	2,185.40		10,707.30	8,176.02	4,213.75		23,097.07

Retention shown in separate column.

Managed Rite Construction
XXXX Main St
Anywhere CA99999

*Alert Subcontractors
regarding their upcoming
insurance expirations
via this report (4-1-6-51).*

02/27/2014

Gray Heating & Cooling
4320 Eucalyptus Way
Santa Rosa CA 95401

Gray Heating & Cooling:

Our records indicate that your insurance or license certificates have expired or are about to expire.
Please check the certificate dates listed below and provide us with updated certificates for those items that have expired.

Contractor's License	12/29/2012
Workers' Compensation	07/27/2013
General Liability	07/27/2013

Thank you in advance for your attention to this matter.

Sincerely,

Managed Rite Construction
XXXX Main St
Anywhere CA99999

Lien Waiver

To Whom It May Concern:

We, the undersigned **Fields Building Supply** having been employed by **Managed Rite Construction,** to do construction work on the premises known as **Big Redwood Tree Hotel** do hereby affirm that we have paid all charges against us for labor and materials through **06/27/2013**.

Also, we the undersigned, for and in consideration of payments

of **FORTY-THREE THOUSAND NINE HUNDRED FIFTY-SIX AND 16/100 DOLLARS**

(**43,956.16**) Dollars, the cumulative amount

This date reflects latest date of all invoices selected for payment.

of **FORTY-EIGHT THOUSAND SEVEN HUNDRED NINETY-ONE AND 09/100 DOLLARS**

(**48,791.09**) Dollars being the entire amount due as of this date, the receipt whereof is hereby acknowledged, do hereby waive and release any and every lien and claim including bond claims on said above described building and premises on account of labor or materials furnished by **Fields Building Supply** by the undersigned for said building or premises, through **06/27/2013**, with the exception of retention withheld to date

of **FOUR THOUSAND EIGHT HUNDRED THIRTY-FOUR AND 93/100 DOLLARS**

(**4,834.93**) Dollars.

GIVEN UNDER OUR HAND AND SEAL THIS _____ DAY OF _____, 2013

SIGNED BY: _____
(Owner/Agent)

STATE OF: _____

COUNTY OF: _____

SUBSCRIBED AND SWORN BEFORE ME THIS _____ DAY OF _____, 2013

My Commission Expires _____

If you prefer 'Letter' style, use this report (4-3-3-41).

Please Note: Refer to application form for clarification of the amounts to be filled out on this form.



Worker's Comp Report

Employee 1 to 14, Period End 06/01/2013 to 06/01/2013

Record#	Check# Comp Code	Period	Employee	Hours	Workers Comp Wages	Overtime	Subject Wages
194	1395 9999 Owner Exempt	06/01/2013	Robert A Smith		1,538.46 <	>	1,538.46
195	1396 8810 Clerical	06/01/2013	Pam Johnson	40.00	720.00 <	-720.00 >	1,440.00
196	1397 8810 Clerical	06/01/2013	Sue Williams	40.00	540.00 <	-540.00 >	1,080.00
197	1398 5697 >\$19 Carpentry	06/01/2013	Dave Jones	40.00	960.00 <	-960.00 >	1,920.00
198	1399 8810 Clerical	06/01/2013	Michael Brown	40.00	880.00 <	-880.00 >	1,760.00
199	1400 5697 >\$19 Carpentry	06/01/2013	John Davis	40.00	1,310.00 <	-1,310.00 >	2,620.00
200	1401 5697 >\$19 Carpentry	06/01/2013	David Miller	40.00	1,310.00 <	-1,310.00 >	2,620.00
201	1402 5697 >\$19 Carpentry	06/01/2013	William Wilson	40.00	840.00 <	-840.00 >	1,680.00
202	1403 5697 >\$19 Carpentry	06/01/2013	Richard C Moore	24.00	732.00 <	-732.00 >	1,464.00
203	1404 5697 >\$19 Carpentry	06/01/2013	Charles A Anderson	40.00	1,240.00 <	-1,240.00 >	2,480.00
204	1405 5645 <\$19 Carpentry	06/01/2013	Mark J White	40.00	600.00 <	-600.00 >	1,200.00
Totals:				384.00	10,670.46	-9,132.00	19,802.46

Continued...

Record#	Check# Comp Code	Period	Employee	Hours	Workers Comp Wages	Overtime	Subject Wages					
Totals by Comp Code:												
	Comp Code			Hours	Wages	Overtime	Subject	Rate	Comp	Mod 1	Mod2	Total
5645	<\$19 Carpentry			40.00	600.00	-600.00	1,200.00	26.0800	312.96	0.920000		287.92
5697	>\$19 Carpentry			224.00	6,392.00	-6,392.00	12,784.00	9.6500	1,233.66	0.920000		1,134.97
8810	Clerical			120.00	2,140.00	-2,140.00	4,280.00	0.7900	33.81	0.920000		31.11
9999	Owner Exempt				1,538.46		1,538.46					
Totals:				384.00	10,670.46	-9,132.00	19,802.46		1,580.43			1,454.00

In most areas, you can save money by applying different comp code rates for different tasks performed.

Certified Payroll Report

Report Period: 02/01/2013 to 02/01/2013

Payroll#: 3

Company: Managed Rite Construction
1123 Theresa
DeWitt MI 43608

Project: Post Office
12560 Middlebelt Pike
Sylvania OH 43402

Chk: 22172	Chk Date: 02/06/2013	From: 01/26/2013	To: 02/01/2013	Fed Allow: 1	State Allow: 1	
Ssn: 999-99-9999		Med/FICA	FedWh	State	SDI	Other
Jimmy M Dargo		81.71	162.05	34.87	0.00	117.24
418 Hyatt Place		Wages	Add Ons	Deduct	Net	
Toledo OH 43623		1,067.99	0.00	395.87	672.12	
Phone:	Heritage: White (not Hispanic/Latino)		Gender: Male			

Date	Trade	Type	[----- Wages -----]			[----- Benefits -----]			
			Hours	Rate	Base	Vacation	Pension	Health	Other
01/29/2013	351 - Comm Jou	Reg	8.00	27.7400	221.92		75.20	51.60	3.84
01/30/2013	351 - Comm Jou	Reg	2.00	27.7400	55.48		18.80	12.90	0.96
01/30/2013	351 - Comm Jou	Reg	6.00	27.7400	166.44		56.40	38.70	2.88
01/31/2013	351 - Comm Jou	Reg	6.00	27.7400	166.44		56.40	38.70	2.88
01/31/2013	351 - Comm Jou	Reg	2.00	27.7400	55.48		18.80	12.90	0.96
02/01/2013	351 - Comm Jou	Reg	6.50	27.7400	180.31		61.10	41.93	3.12
	This Job:		30.50		846.07		286.70	196.73	14.64
	This Job:		30.50		846.07		286.70	196.73	14.64

For this report (5-1-6-21), you must select jobs separately to get individual job totals as shown here, but they are actually printed on a separate page. Ability to omit/mask employee social security # and exclude address.

Note: Be in compliance and print our No Work Performed report 5-1-6-26.

STATEMENT OF COMPLIANCE (CERTIFICATION UNDER PENALTY OF PERJURY)

Date 03/20/2014 at DeWitt, MI

I, _____ do certify under penalty of perjury:

1) That all of the information in this report is true and correct.

2) That I pay or supervise the payment of the persons employed by Managed Rite Construction on the Post Office _____, that during the payroll of _____ to all persons employed on said project have been paid the full weekly wages earned, that no rebates have been or will be made either directly or indirectly from the full wages earned by any person, other than permissible deductions, as described below:

FICA (Social Security), Medicare, Federal Income Taxes, State Income Taxes, State Disability (SDI), Court Ordered Wage Attachments, 401K Plans

3) That any payrolls otherwise under this contract required to be submitted for the above period are correct and complete; that the wage rate for laborers or mechanics contained therein are not less than the applicable wage rates contained in any wage determination incorporated into the contract; that the classifications set forth therein for each laborer or mechanic conform with the work he performed.

4) That any apprentices employed in the above period are duly registered in a bona fide apprenticeship program registered with a state apprenticeship agency.

5) That:

a) WHERE FRINGE BENEFITS ARE PAID TO APPROVED PLANS, FUNDS, OR PROGRAMS

In addition to the basic hourly wage rates paid to each laborer or mechanic listed in the above referenced payroll, payments of fringe benefits as listed in the contract have been or will be made to the appropriate programs for the benefit of such employees.

b) WHERE FRINGE BENEFITS ARE PAID IN CASH

Each laborer or mechanic listed in the above referenced payroll has been paid as indicated on the payroll, an amount not less than the sum of the applicable basic hourly wage rate plus the amount of the required fringe benefits as listed in the contract, except as noted in section 5(c) below:

c) EXCEPTIONS

EXCEPTION (Trade)	EXPLANATION
Remarks	
Name and Title	Signature



Managed Rite Construction

Job Status Report

Land
 Job# 124126 SHU- Sheraton Hills University
 Period = 09 (Sep 2013)

Shows both original and current budget.

Job Status Report

03/27/14

Record#	Item#	Description	Date			Amount				
		Original Contract				263,624.00				
						Contract to Date:				
						263,624.00				
Code#	Description	Cost Type	Original Budget	Current Budget	Period Costs	Total Costs	% Comp	Projected Costs		
1000.000	Carpet	Material				31,967.32		31,967.32		
1100.000	Ceramic	Material	119,637.00	119,637.00		67,681.70	56.57	119,637.00		
		Labor	87,832.00	87,832.00		47,092.80	53.62	87,832.00		
1400.000	VCT	Material				3,114.66		3,114.66		
		Labor				1,590.78		1,590.78		
1800.000	Base	Material				2,816.32		2,816.32		
2225.000	Travel Fuel	Other				317.37		317.37		
			Period Billed	Period Received	JTD Billed	JTD Received	JTD Due			
					209,333.30	151,163.55	58,169.75			
			Original Budget	Current Budget	Current Costs	Total Costs	% Comp	Projected Costs		
Material			119,637.00	119,637.00		105,580.00	88.25	157,535.30		
Labor			87,832.00	87,832.00		48,683.58	55.43	89,422.78		
Equipment										
Subcontract										
Other						317.37		317.37		
Totals:			207,469.00	207,469.00		154,580.95	74.51	247,275.45		
						Projected Total Job Cost	247,275.45			
						Projected Total Gross Profit	16,348.55			

Includes both Billing & Cost information. That's unique!



Job Cost Journal

Actual/Budget; by Cost Code (separate reports)

Job# 124126 - SHU- Sheraton Hills University

Record#	Trans#	Date	Description	Vendor/Employee/Equipmen	Cost Type	Cost
Cost Code	1100	Ceramic		Budget Hours:	Budget Amt:	207,469.00
76568	22122	01/25/2013	8.00 Reg Hrs	1553 - George D Clooney	2	397.69
76612	22128	01/25/2013	8.00 Reg Hrs	395 - Raymond L Rocky	2	397.69
76714	22177	01/28/2013	8.00 Reg Hrs	1553 - George D Clooney	2	397.70
76715	22177	01/29/2013	8.00 Reg Hrs	1553 - George D Clooney	2	397.70
76716	22177	01/30/2013	8.00 Reg Hrs	1553 - George D Clooney	2	397.70
76775	22184	01/28/2013	8.00 Reg Hrs	395 - Raymond L Rocky	2	397.70
76776	22184	01/29/2013	8.00 Reg Hrs	395 - Raymond L Rocky	2	397.70
76777	22184	01/30/2013	8.00 Reg Hrs	395 - Raymond L Rocky	2	397.70
76870	01/13	01/28/2013	mat	649 - Hamilton Bank	1	19.20
Cost Code Total:					64.00	3,200.78
Over Budget:					64.00	
Cost Code	1400	VCT		Budget Hours:	Budget Amt:	
76810	374324	01/30/2013	material	183 - Reed Distributing C	1	3,352.17
77339	374324tax	01/30/2013	material	183 - Reed Distributing C	1	-237.51
Cost Code Total:						3,114.66
Over Budget:						3,114.66
Cost Code	1800	Base		Budget Hours:	Budget Amt:	
76650	247046	01/28/2013	material	21 - Cardinal Distributing	1	3,005.13
77338	247046tax	01/28/2013	material	21 - Cardinal Distributing	1	-188.81
Cost Code Total:						2,816.32
Over Budget:						2,816.32
Cost Code	2225	Travel Fuel		Budget Hours:	Budget Amt:	
76882	01/13-1	01/28/2013	fuel	649 - Hamilton Bank	5	87.00
76887	01/13-1	01/28/2013	fuel	649 - Hamilton Bank	5	115.36
Cost Code Total:						202.36
Over Budget:						202.36
Job Total:						
Budget\$/Cost\$					207,469.00	9,334.12
Budget Hrs./Actual Hrs.						64.00
Over Budget Hrs.					64.00	

Detailed job cost showing budget vs. actual cost.



Managed Rite Construction

Bonding Report

Job in list 186,201,207,220, Period = 12 (Dec 2013)

Bonding Report

03/04/14

Not just for bonding!

Job#	Current Contract	Current Budget	Estimate Profit	Cost to Date	% Budget	Profit to Date	Earned to Date	Billed to Date	Under Billing	Cost to Complete	Remain Contract
186 - Williams Post Office	553,499.00	468,432.00	85,067.00	372,862.17	79.60	67,713.33	440,585.20	540,551.80	-99,966.60	95,569.83	12,947.20
201 - Trappen Motel	1,970,916.00	1,944,227.80	26,688.20	535,720.13	27.55	7,352.60	542,987.36	755,639.12	-212,651.76	1,408,507.67	1,215,276.88
207 - Wood Elementary School	2,796,181.38	2,381,012.00	415,169.38	550,693.79	23.13	96,028.68	646,756.75	750,030.57	-103,273.82	1,830,318.21	2,046,150.81
220 - Lamb Shoes		42,455.84	-42,455.84	6,770.78	15.95	-6,771.71		4,306.89	-4,306.89	35,685.06	-4,306.89
	5,320,596.38	4,836,127.64	484,468.74	1,466,046.87		164,322.90	1,630,329.31	2,050,528.38	-420,199.07	3,370,080.77	3,270,068.00

Know your WIP numbers.

Run this report monthly for closed jobs and last 2-two columns should always be 0-zero.



Managed Rite Construction

Budget

Land (separate reports)
Job# 220 to 220

*Budget detailed by Cost Type
and Cost Code for each job.*

Budget
03/04/14

Cost Code	Material	Labor	Equipment	Subcontract	Other	Total
220 Lamb Shoes						
1000.000 GENERAL REQUIREMENTS		2,746.50				2,746.50
1020.000 Contingency					4,250.00	4,250.00
1310.000 Permits					1,102.46	1,102.46
2200.000 Demolition					333.70	333.70
6100.000 Rough Framing		3,364.20				3,364.20
6120.000 Wall Framing	230.50	218.75				449.25
6200.000 Finish Carpentry	114.22	336.88				451.10
6400.000 Custom Casework	850.00	210.00				1,060.00
6700.000 Rough Hardware	45.48					45.48
8100.000 Metal Doors & Frames	825.00	84.00				909.00
8300.000 Special Doors	4,200.00	1,575.00				5,775.00
8700.000 Hardware-Door & Window	68.31					68.31
9500.000 Acoustical Treatment				1,960.00		1,960.00
9660.000 Resilient Flooring	2,663.85			262.50		2,926.35
9680.000 Carpet	4,315.50			374.31		4,689.81
10500.000 Lockers & Shelving	5,262.40					5,262.40
10800.000 Bath Accessories	71.20					71.20
15100.000 Plumbing				1,925.00		1,925.00
16100.000 Electrical Wiring	1,852.16	2,253.92				4,106.08
16250.000 Electrical Fixtures	960.00					960.00
Grand Totals:	21,458.62	10,789.25		4,521.81	5,686.16	42,455.84



Managed Rite Construction

Committed Costs

Land
Job# 220 Lamb Shoes

*Can include Open Changes,
P.O. Sales Tax, and can
be sorted by phase.*

Committed Costs

03/31/14

Cost Code	Budget + Changes	Cost To Date	Committed Contracts	Purchase Orders	Accrued Labor	Remaining Budget
1000.000 - GENERAL REQUIREMEN	2,746.50				527.25	2,219.25
1020.000 - Contingency	4,250.00					4,250.00
1310.000 - Permits	1,102.46	1,100.00				2.46
1540.000 - Mobilize & Demobilize		218.23				-218.23
2200.000 - Demolition	333.70	1,069.76		166.85		-902.91
6100.000 - Rough Framing	3,364.20					3,364.20
6120.000 - Wall Framing	449.25	1,583.39				-1,134.14
6200.000 - Finish Carpentry	451.10			114.22		336.88
6400.000 - Custom Casework	1,060.00			850.00		210.00
6700.000 - Rough Hardware	45.48	46.23		1.76		-2.51
8100.000 - Metal Doors & Frames	909.00	743.11		825.00		-659.11
8300.000 - Special Doors	5,775.00	87.00		4,200.00		1,488.00
8700.000 - Hardware-Door & Windo	68.31			68.31		
9250.000 - Gypsum Board					1,500.00	-1,500.00
9500.000 - Acoustical Treatment	1,960.00					1,960.00
9660.000 - Resilient Flooring	2,926.35		262.50	2,663.85		
9680.000 - Carpet	4,689.81		374.31	4,315.50		
10500.000 - Lockers & Shelving	5,262.40			5,262.40		
10800.000 - Bath Accessories	71.20			71.20		
15100.000 - Plumbing	1,925.00					1,925.00
16000.000 - ELECTRICAL					1,692.00	-1,692.00
16100.000 - Electrical Wiring	4,106.08	1,991.04				2,115.04
16250.000 - Electrical Fixtures	960.00	1,032.02				-72.02
Totals:	42,455.84	7,870.78	636.81	18,539.09	3,719.25	11,689.91



Managed Rite Construction

Completed Jobs SqFt Comparison

07/23/13

Completed Jobs SqFt Comparison

by Cost Code

Comparing Job(s) 1433, 1469

Code #	Description	1433 - Project A		1469 - Project J		Average	
		5,025	Sqft	3,962	Sqft	Cost	Per Sqft
1 General Requirements							
1120.000	Drafting and Design			4,326.20	1.09	4,326.20	1.09
1210.000	Estimating	1,246.87	0.25	456.67	0.12	851.77	0.19
1220.000	Purchasing	2,204.20	0.44			2,204.20	0.44
1310.000	Commissions			338.81	0.09	338.81	0.09
1340.000	Permits	681.95	0.14	712.73	0.18	697.34	0.16
1370.000	Supervisor	12,630.33	2.51			12,630.33	2.51
1375.000	Project Manager	5,648.84	1.12	3,848.10	0.97	4,748.47	1.05
1380.000	Travel or Lodging Expen	681.01	0.14			681.01	0.14
1400.000	Office Administrative	1,403.87	0.28	670.96	0.17	1,037.42	0.23
1430.000	Interior Design Services			286.92	0.07	286.92	0.07
1570.000	Temporary Enclosures o	3,009.72	0.60			3,009.72	0.60
1720.000	Dumpster Service	685.00	0.14	275.00	0.07	480.00	0.11
1740.000	General Jobsite Cleanup	145.57	0.03	1,766.97	0.45	956.27	0.24
1815.000	Misc Job Consumables	309.15	0.06	27.50	0.01	168.33	0.04
	Sub Totals	28,646.51	5.71	12,709.86	3.22	32,416.79	6.96
2 Existing Conditions							
2411.000	Selective Building Demo	18,825.93	3.75	2,735.87	0.69	10,780.90	2.22
	Sub Totals	18,825.93	3.75	2,735.87	0.69	10,780.90	2.22
3 Concrete							
3320.000	Flatwork, Floors, Decks	2,397.68	0.48			2,397.68	0.48
3510.000	Toppings and Underlay	9,047.00	1.80			9,047.00	1.80
	Sub Totals	11,444.68	2.28			11,444.68	2.28
4 Masonry							
4210.000	Masonry Block	339.80	0.07			339.80	0.07

Completed Jobs SqFt Comparison

07/23/13

Continued...

Code #	Description	1433 - Project A 5,025 Sqft	1469 - Project J 3,962 Sqft	Average Cost Per Sqft
4 Masonry				
4210.000	Masonry Block	339.80	0.07	339.80
	Sub Totals	339.80	0.07	339.80
7 Thermal & Moisture Protection				
7210.000	V. Barriers & Bldg. Insula	476.34	0.09	1,536.03
7230.000	Ext.Insulation&Finishing		0.13	500.00
7810.000	Spray on Fireproofing	93.27	0.02	93.27
7811.600	Cementitious Fireproofin	800.00	0.16	800.00
7910.000	Joint Sealants	20.25		20.25
	Sub Totals	1,389.86	0.27	2,036.03
8 Openings				
8120.000	HM Frames and Doors	2,606.40	0.52	696.81
8210.000	Wood and Plastic Doors	3,848.19	0.77	1,842.73
8410.000	Alum Framed Entrances&		3.44	13,620.00
8510.000	Aluminum Windows		0.04	141.38
8710.000	Hardware	8,543.33	1.70	897.80
	Sub Totals	14,997.92	2.99	17,198.72
9 Finishes				
9210.000	Drywall	7.70		7.70
9221.000	Non Struct Metal Framin	7,784.84	1.55	6,911.77
9290.000	Gypsum Board Fire-Lab	8,895.73	1.77	9,084.22
9310.000	CeramicTile & Cement B		4.53	17,932.22
9510.000	Acoustical Ceilings	8,796.00	1.75	1,647.94
9620.000	Carpet Flooring	14,044.53	2.79	11,339.01
9627.000	Vinyl Composition Tile	4,723.88	0.94	4,723.88
9640.000	Floor patching	1,956.25	0.39	1,956.25
9651.300	Resilient Base & Accs	3,103.16	0.62	1,238.20
9710.000	Wall Coverings	2,870.79	0.57	2,870.79
9910.000	Paints and Coatings	9,376.91	1.87	7,882.13
	Sub Totals	61,559.79	12.25	56,035.49
	Sub Totals			72,543.07
				16.43

Completed Jobs SqFt Comparison
Continued...

07/23/13

Code #	Description	1433 - Project A 5,025 Sqft	1469 - Project J 3,962 Sqft	Average Cost Per Sqft
10 Specialties				
10110.000	Visual Display Boards	36.88		36.88
10211.300	Toilet Compartments		2,412.55	2,412.55
10262.300	Protective Wall Covering	1,317.66		1,317.66
10280.000	Toilet, Bath & Laundry A		2,474.21	2,474.21
10440.000	Fire Protection Specialtie		60.53	60.53
10510.000	Lockers	167.47		167.47
10520.000	Fire Protection		280.45	280.45
	Sub Totals	1,522.01	5,227.74	6,749.75
11 Equipment				
11400.000	Food Service Equipment	122.04	2,100.00	1,111.02
	Sub Totals	122.04	2,100.00	1,111.02
12 Furnishings				
12320.000	Mfg Cabinets & Casewor	69.63	4,900.00	2,484.82
12350.000	Specialty Casework	1,126.83		1,126.83
	Sub Totals	1,196.46	4,900.00	3,611.65
21 Fire Suppression				
21131.300	Wet Pipe Sprinkler Syste	13,167.00	3,825.00	8,496.00
	Sub Totals	13,167.00	3,825.00	8,496.00
22 Plumbing				
22000.000	PLUMBING	31,869.83	16,533.38	24,201.61
22130.000	Facility Sanitary Sewage	7.40		7.40
	Sub Totals	31,877.23	16,533.38	24,209.01
23 HVAC				
23000.000	HVAC	50,976.30	20,348.00	35,662.15
	Sub Totals	50,976.30	20,348.00	35,662.15

Completed Jobs SqFt Comparison
Continued...

07/23/13

Code #	Description	1433 - Project A 5,025 Sqft	1469 - Project J 3,962 Sqft	Average Cost Per Sqft
26 Electrical				
26000.000	ELECTRICAL	1,400.00	36,086.35	9.11
	Sub Totals	1,400.00	36,086.35	9.11
				18,743.18
				4.70
31 EarthWork				
31010.000	Mobilization	155.26	112.50	0.03
	Sub Totals	155.26	112.50	0.03
				133.88
				133.88
33 Utilities				
33311.301	Sanitary Sewer-Material	77.39		0.02
33400.000	Storm Sewer		316.84	0.08
	Sub Totals	77.39	316.84	0.08
				77.39
				316.84
				394.23
	Total Cost	237,698.18	180,165.78	45.52
	Actual Selling Price	529,219.81	232,257.73	58.62
	Profit	291,521.63	52,091.95	13.15
				380,738.77
				171,806.79
				35.58

Compare sq. ft. costs across selected projects by Cost Code. Compare up to 4 jobs per report. Information could be used for rough quoting a new job by sq. ft.



Prime Change List
with Detail
Job 201 to 215

Record#	Order#	Date	Description	Status	Requested	Approved
201 Trappen Motel						
1	1	04/12/2013	Roof Framing - Add Blocking	Approved	1,265.00	1,175.00
			Roof Framing - Add Blocking 6130.000 Roof Framing		1,265.00	1,175.00
2	1	04/20/2013	Roof Framing - Add Blocking	Approved	1,771.00	1,750.00
			Roof Framing - Add Blocking 6130.000 Roof Framing		1,771.00	1,750.00
Job Totals:					3,036.00	2,925.00
207 Wood Elementary School						
4	101	04/28/2013	Budget Adjust/Buyout	Approved	0.00	
5	1	05/26/2013	Office Windows	Open	2,733.05	
			Material 6120.000 Wall Framing		35.75	35.75
			Material 6150.000 Siding & Exterior Trim		3.11	3.11
			Material 6700.000 Rough Hardware		0.15	0.15
			Material 8500.000 Windows		2,631.42	2,631.42
			Labor 6120.000 Wall Framing		62.62	62.62
Job Totals:					2,733.05	
215 Jimenez Burrito #8						
6	1	06/01/2013	Move Elec.Serv. & Downspouts	Approved	404.81	380.00
			Alter Location of Electrical Servi 16000.000 ELECTRICAL		347.88	325.00
			Alter Locations & add 1 Downsp 15700.000 HVAC		56.93	55.00
8	2	06/24/2013	Floor Tile Upgrade	Open	1,138.50	
			Floor Tile Upgrade 9300.000 Ceramic Tile		1,138.50	
Job Totals:					1,543.31	380.00
Grand Totals:					7,312.36	3,305.00

Print detailed to see itemized information when tracking status of Change Orders.



Prime Contract Audit

Job# 201 to 201

Job	Record#	Trans#	Date	Description	Open/Review Requested Change	Approved Contract
201 - Trappen Motel						1,967,991.00
Change Orders:						
	1	1	04/12/2013	Roof Framing - Add Blocking		1,175.00
	2	1	04/20/2013	Roof Framing - Add Blocking		1,750.00
					Total Changes:	2,925.00
					New Contract Total:	1,970,916.00
Invoices:						
	6	201-P0-001-Pd	01/22/2013	Prog. Bill #1		51,211.71
	7	201-P0-001-Ret	01/22/2013	Prog. Bill #1		5,690.19
	8	201-P0-002-Pd	02/22/2013	Prog. Bill #2		70,062.93
	9	201-P0-002-Ret	02/22/2013	Prog. Bill #2		7,784.77
	10	201-P1-001-Pd	02/22/2013	Prog. Bill #1		59,944.05
	11	201-P1-001-Ret	02/22/2013	Prog. Bill #1		6,660.45
	12	201-P1-002-Pd	03/22/2013	Prog. Bill #2		42,188.06
	13	201-P1-002-Ret	03/22/2013	Prog. Bill #2		4,687.56
	14	201-P1-003	04/22/2013	Prog. Bill #3		85,420.65
	15	201-P2-001-Pd	02/22/2013	Prog. Bill #1		40,000.23
	16	201-P2-001-Ret	02/22/2013	Prog. Bill #1		4,444.47
	17	201-P2-002-Pd	03/22/2013	Prog. Bill #2		4,444.47
	19	201-P2-003	04/22/2013	Prog. Bill #3		101,481.60
	20	201-P3-001-Pd	02/22/2013	Prog. Bill #1		25,819.29
	21	201-P3-001-Ret	02/22/2013	Prog. Bill #1		2,868.81
	22	201-P3-002-Pd	03/22/2013	Prog. Bill #2		137,702.88
	23	201-P3-002-Ret	03/22/2013	Prog. Bill #2		15,300.32
	27	201-P2-002-Ret	03/22/2013	Prog. Bill #2		493.83
	30	201-P1-004	05/22/2013	Progress Billing# 4		66,732.15
	31	201-p2-004	05/22/2013	Progress Billing# 4		22,700.70
					Total Invoices:	755,639.12
					Balance On Contract:	1,215,276.88
					1,215,276.88	1,215,276.88

Print for all jobs, a list of jobs or one specific job.



Purchase Order Audit

Record# 51 to 52, Job 220 to 220, Status <> 5

Record#	Order#	Date	Description	Order Quantity	Order Price	Received Quantity	Received Price
51	3786	05/12/2013	Purchase Ord				
	5426		8d Galvanized Finish	2.0000	1.76		
	5448		16d CC Sinkers	8.0000	6.18	8.0000	6.18
	5473		3" Pasload	1.0000	31.20	1.0000	31.20
	5476		.22 Cal. Yellow Load	25.0000	1.88	25.0000	1.88
	5478		2-1/2" Pin (w/Washer)	25.0000	3.75	25.0000	3.75
	6103		2x4x116-1/4" Stud - Doug Fir #2	50.0000	145.00	50.0000	145.00
	6306		2x4x14-7/16" Block - Doug Fir #2	90.0000	31.50	90.0000	31.50
	6971		2-1/4x3/8" Rev Base	259.0000	114.22		
	8820		Knob - Security	3.0000	66.66		
	8830		Door Stop	3.0000	1.65		
	20240		2x4 Doug Fir #2 Random	180.0000	54.00	180.0000	54.00
Order Totals:					457.80		273.51
52	3787	05/12/2013	Purchase Ord				
	9605		Resilient Floor Adhesive	3.0000	38.85		
	9625		1/8" Vinyl Composition Tile	525.0000	2,625.00		
	9657		5/8" Foam Carpet Pad	137.0000	616.50		
	9673		Nylon Carpet - Heavy Traffic	137.0000	3,699.00		
Order Totals:					6,979.35		
Grand Totals:					7,437.15		273.51

*Stay on top of
outstanding
Purchase Orders!*



Managed Rite Construction

Track your subcontracts for specific jobs and vendors.

Subcontract Audit

03/06/14

Subcontract Audit

Land

Job 186 to 186, Vendor 45 to 45

Subcontract#	Job Description	Vendor CostCode	Type	Amount	Subcontract
776	186 Williams Post Office Stucco Subcontractor	45 Franklin Brothers Stucco 9100.000 Stucco	4 Subcontract	13,761.00	13,761.00
Change Orders:					
Record#	Order#	Description	Cost Code	Change	
3	1	Stucco on Saturdays	9100.000 Stucco	790.00	
				Total Changes:	790.00
				New Subcontract:	14,551.00
Invoices:					
Record#	Invoice#	Date	Description	Amount	
95	4728	05/04/2013	Stucco/Ext. Face	14,551.00	
				Total Invoiced to Date:	14,551.00
				Balance on Subcontract:	
Original Subcontract	Approved Changes	New Subcontract	Invoiced to Date	Remaining Subcontract	Outstanding Balance
13,761.00	790.00	14,551.00	14,551.00		1,455.10

Cost to Complete Report

04/01/14



Managed Rite Construction

Cost to Complete Report

Land
Job# = 220

Cost Code and Description	Budget	Cost to Date	% Comp	% Actual	Cost to Comp	Over/(Under)
220 Lamb Shoes						
0 Unassigned						
1000.000 GENERAL REQUIREMENTS	2,746.50	527.25	19.20	25.00	1,581.75	-637.50
1310.000 Permits	1,102.46	1,100.00	99.78	100.00		-2.46
1540.000 Mobilize & Demobilize	1,011.10	218.23	21.58	25.00	654.69	-138.18
2200.000 Demolition	3,276.95	1,069.76	32.64	33.00	2,171.94	-35.25
6100.000 Rough Framing	3,364.20				3,364.20	
6120.000 Wall Framing	3,184.79	1,583.39	49.72	50.00	1,583.39	-18.01
6200.000 Finish Carpentry	451.10				451.10	
6400.000 Custom Casework	1,060.00				1,060.00	
6700.000 Rough Hardware	1,072.85	46.23	4.31	5.00	878.37	-148.25
8100.000 Metal Doors & Frames	909.00	743.11	81.75	80.00	185.78	19.89
8300.000 Special Doors	5,775.00	87.00	1.51		5,775.00	87.00
8700.000 Hardware-Door & Window	988.12				988.12	
9250.000 Gypsum Board	2,106.98	1,500.00	71.19	75.00	500.00	-106.98
9500.000 Acoustical Treatment	1,960.00				1,960.00	
9660.000 Resilient Flooring	2,926.35				2,926.35	
9680.000 Carpet	4,689.81				4,689.81	
10500.000 Lockers & Shelving	5,262.40				5,262.40	
15100.000 Plumbing	1,925.00				1,925.00	
16000.000 ELECTRICAL	2,201.98	1,692.00	76.84	80.00	423.00	-86.98
16100.000 Electrical Wiring	4,106.08	1,991.04	48.49	50.00	1,991.04	-124.00
16250.000 Electrical Fixtures	1,046.00	1,032.02	98.66	100.00		-13.98
Phase Totals:	51,166.67	11,590.03	22.65	23.20	38,371.94	-1,204.70
Job Totals:	51,166.67	11,590.03	22.65	23.20	38,371.94	-1,204.70
Grand Totals:	51,166.67	11,590.03	22.65	23.20	38,371.94	-1,204.70

You can see Accounting vs. Field Completion percentages on this report.

Quickly update and print 'Cost to Complete' on your jobs.

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Report 6-8-1-21
Henry Tavor

Page 1 of 1

04/01/2014
01:58 PM



Managed Rite Construction

XXXX Main St
Anywhere CA 99999
800 555-5555

License: 999999

Transmittal

Date: 03/10/2014

To: County District Attny.
1145 County Drive
Santa Rosa CA 95404

Project: 207
Wood Elementary School
230 First Street
Windsor CA 95492

Prepared By: Mathew Hall

Item	Quantity	Description	Note
1	1	Project Schedule- Updated 2/25	
2	2	Progress Billing- through 2/28	

Customize and print this report (6-11-3-21) with your own company letterhead or bring in your company logo!

* * *

See Custom Reports to view wonderful custom Transmittal forms.

Please sign and date this form as proof that you are in receipt of the above listed items.
Return form to Managed Rite Construction

Signed: _____ Date: _____



Daily Field Report

Record# 1 to 1

Date: 06/22/2013
Job: 207 Wood Elementary
Phase:
Description: Wall Sheet
Reported By: 6 John Davis
Entered Date: 06/23/2013

Record #: 1
Temperature: 92
Weather Conditions: Clear - No Wind
User Def1 :
User Def2 :
User Name: Dave

Employees:

Employee	Cost Code	Absence Reason	Pay Type	Pay Group	Hours/Pieces
User Defined				Required Training	
6 John Davis	1000.000	GENERAL REQUIRE	1 Regular	11 WES-Carp-Frmn	8.00
11 Charles A Anders	6120.000	Wall Framing	1 Regular	12 WES-Carp-Jrnymn	8.00
20 Kenneth Robinson	6120.000	Wall Framing	1 Regular	13 WES-Carp-90% Appr.	8.00
17 Donald Thompson	6120.000	Wall Framing	1 Regular	13 WES-Carp-90% Appr.	8.00
24 Susan Lee	6120.000	Wall Framing	1 Regular	13 WES-Carp-90% Appr.	8.00
27 Christopher Alle	6120.000	Wall Framing	1 Regular	14 WES-Carp-80% Appr.	8.00

Subcontractors:

Equipment:

Equipment	Description	Cost Code	Units	Operated	Stand By	Idle
100 JCB 926 Forklif	Wall Sheeting	6120.000 Wall Frami	2	0.50		

Units:

Incidents:

Type	Time
2 Injury	02:20 PM

Meetings:

Orders:

*View entries from the field
prior to payroll export!*



Project Hot List

Record#	Transaction#	Description	Date	Job
*** Field Reports ***				
1		Wall Sheet	06/22/2013	207 - Wood Elementary S
2		Wall Sheeting	06/23/2013	207 - Wood Elementary S
3		Wall Sheet	06/24/2013	207 - Wood Elementary S
*** Payable Invoices ***				
30	23852-Ret	Sitework	03/21/2013	207 - Wood Elementary S
199	998-6300b	Fix damage caused by employe	06/14/2013	207 - Wood Elementary S
*** Plan Records ***				
1	KMF00-03	Full Set Blueprint/Specs	12/29/2012	207 - Wood Elementary S
*** Progress Billings ***				
15	4	Application #3	06/22/2013	207 - Wood Elementary S
*** Requests for Information ***				
1		Soffit Change	06/23/2013	207 - Wood Elementary S
2		Plumbing Change	06/26/2013	207 - Wood Elementary S
*** Transmittals ***				
4		Updated Schedule	06/24/2013	207 - Wood Elementary S
5		Updated Schedule	06/24/2013	207 - Wood Elementary S
6		Updated Schedule	06/24/2013	207 - Wood Elementary S
7		Updated Schedule	06/24/2013	207 - Wood Elementary S
8		Updated Schedule	06/24/2013	207 - Wood Elementary S
3		Updated Schedule	06/24/2013	207 - Wood Elementary S
2		Updated Schedule	06/24/2013	207 - Wood Elementary S
1		Updated Schedule	06/24/2013	207 - Wood Elementary S

Track and eliminate items from the 'Hot List' (Report 6-11-9) quickly.

** * **

Rarely printed; view from within Sage 100 Contractor and drill down to all records.



Managed Rite Construction

XXXX Main St
Anywhere CA 99999
800 555-5555

License: 999999

Bid Request

Job: 207 - Wood Elementary Schoo

Date: 03/10/2014

Insert label here to send same request to multiple vendors and/or subcontractors on this report (9-1-6-21).

To: Porter Ready Mix
385 Moore Rd
Sebastopol CA 95472

Project: Wood Elementary School
230 First Street
Windsor CA 95492

You are hereby invited to provide a bid on the following items.
Bids must be received prior 12/01/2011 to be considered.

Plans Attached

Specifications Attached

Accepted By: _____

Requested By: Robert Mills

Part#	Description	Unit	Quantity	Price
3102	1x2x12" Forming Stakes	Each	2,358.8880	_____
3114	1x3x36" Forming Stakes	Each	3,025.3500	_____
3141	30" Metal Forming Stakes	Each	1,558.4400	_____
3152	8" Form Ties	Each	1,381.9500	_____
3157	Form Tie Wedges	Each	3,178.4850	_____
3175	1/2 x 4" Expansion Joint	LF	10,554.2800	_____
3203	Tie Wire	LF	3,112.5000	_____
3212	#4 (1/2") Rebar	Each	3,938.6300	_____
3243	3" Dobbie	Each	20,681.5000	_____
3251	Form Oil	Gallon	365.2000	_____
3305	5-Sack Concrete	CuYd	1,298.2410	_____
3350	Concrete Pump Subcontractor	CuYd	1,298.2410	_____
4716	SSTB16 Anchor Bolt (1/2")	Each	14.0000	_____
4807	HD2A Holdowns	Each	14.0000	_____
4865	CC46 Post Cap	Each	10.0000	_____
4865	PC46 Post Cap	Each	10.0000	_____

Use this report to request price quotes from your vendors (usually sent to suppliers), but can also be used for obtaining subcontractor quotes.

NOTE: If the notes column of the Takeoff Details tab contains notes, which are significant to the specification or description of parts, then use Report 9-1-6-26.



Managed Rite Construction

XXXX Main St
Anywhere CA 99999
800 555-5555

License: 999999

Project Notice

Date: 12/18/2013

To: Gray Heating & Cooling
4320 Eucalyptus Way
Santa Rosa CA 95401

You are hereby notified that the schedule of work for the project(s) listed below requires you to perform the following tasks. If you are unable to commence work on the date listed, you must notify us immediately!

Issued By:Bryan

Job#	Name	Location	Start	Finish
	Tasks	Days		
207	Wood Elementary School	230 First Street		
0	None			
	9000.000 HVAC Rough-In	4	02/19/2014	02/24/2014
	11800.000 HVAC Trim & Test	3	06/17/2014	06/19/2014
215	Jimenez Burrrito #8	2500 Old Twn Rd		
0	None			
	9000.000 HVAC Rough-In	1	10/16/2013	10/16/2013
	10000.000 Gutters	1	10/21/2013	10/21/2013
	11800.000 HVAC Trim & Test	1	11/20/2013	11/20/2013
216	Jimenez Burrrito #10	9005 F Street		
0	None			
	9000.000 HVAC Rough-In	1	10/21/2013	10/21/2013
	10000.000 Gutters	1	10/24/2013	10/24/2013
	11800.000 HVAC Trim & Test	1	12/14/2013	12/14/2013

Notify subcontractors of where you expect them to be and when in advance using this report (10-1-1-21). No delays!



Managed Rite Construction

Call Sheet

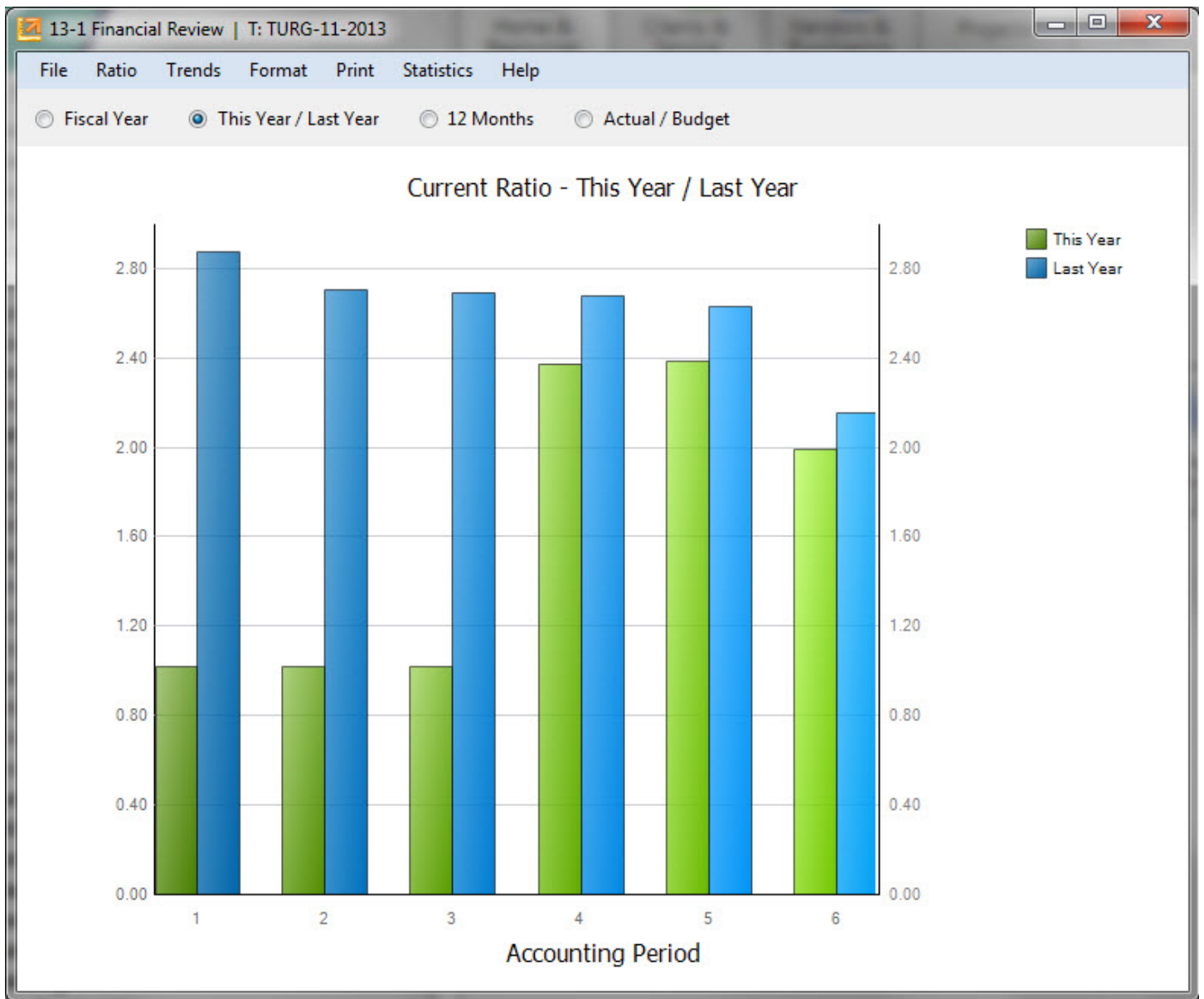
Start Date 11/01/2013 to 11/10/2013

Call your subcontractors to remind them where they need to be and when.

Call Sheet

12/18/13

Vendor#	Name	Contact	Phone#	Task#	Name	Start	Finish
Job#	Name	Phase#					
34 Ferguson Landscape Consultants			999 555-8665				
215	Jimenez Burrito #8	0 None		12300.000	Landscaping	11/08/2013	11/13/2013
216	Jimenez Burrito #10	0 None		12300.000	Landscaping	11/05/2013	11/08/2013
14 Jenkins Construction Company			Richard or Ji		999 555-1221		
215	Jimenez Burrito #8	0 None		12000.000	Finish Grading	11/01/2013	11/01/2013
216	Jimenez Burrito #10	0 None		12000.000	Finish Grading	11/01/2013	11/01/2013
31 Payne Electric			999 555-4200				
207	Wood Elementary School	0 None		3400.000	In-Concrete Electrical	11/06/2013	11/06/2013
				3400.000	In-Concrete Electrical	11/06/2013	11/06/2013
82 Soto Paving, Inc.			707 528-3436				
215	Jimenez Burrito #8	0 None		12100.000	Paving	11/06/2013	11/07/2013
216	Jimenez Burrito #10	0 None		12100.000	Paving	11/02/2013	11/04/2013
40 Watkins Plumbing & Heating			707 584-0714				
207	Wood Elementary School	0 None		3300.000	In-Concrete Plumbing	11/05/2013	11/05/2013
				3300.000	In-Concrete Plumbing	11/05/2013	11/05/2013
25 Webb Interiors			999 555-0274				
215	Jimenez Burrito #8	0 None		9800.000	Ceiling	11/07/2013	11/08/2013



A Graph of all important Financial Ratios & Trends.