



Chief Financial Officer on the go, a Sage reseller specializing in construction accounting software and consulting, has earned top honors in the Sage Partner Advantage Award Series. Recognized in two different categories including President's Circle and Top Performer for Sage Master Builder, CFO on the go is among the top resellers of Sage Construction and Real Estate solutions in North America. CFO on the go has over 20 Certified Master Builder and Timberline Consultants available to assist in data migrations, report writing, work flow analysis and training.

Please provide us with some information so that we can be sure to include the appropriate items in your video. When you are filling out page two, I would suggest marking 5-10 of your top items that you want in the solution.

Company Name \_\_\_\_\_

Contact \_\_\_\_\_

Address \_\_\_\_\_

Email Address \_\_\_\_\_

Union contractor?     Yes    No

Type of Contractor \_\_\_\_\_

Average number of Employees \_\_\_\_\_

Average # of jobs open at a time \_\_\_\_\_

If a service contractor how many work orders per week? \_\_\_\_\_

In addition to the list below are there two or three items that are essential to you in a new construction specific software solution?

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Thanks for your interest. Our typical turnaround time is 24 hours. We will email you a link for your video, the link can be shared with others in your company or with your CPA. Remember to select the full screen option to really see it clearly.

Thanks  
Dennis Feidner  
CEO for CFO on the go

<b>Estimating/Sales:</b>	<input type="checkbox"/> More accurate estimates <input type="checkbox"/> Faster estimates, using industry specific databases <input type="checkbox"/> Integrates with accounting <input type="checkbox"/> Less manual efforts and pricing updates <input type="checkbox"/> Bid efficiency reports by estimator, client or type of job
<b>Job Tracking:</b>	<input type="checkbox"/> Change Order management and status reports <input type="checkbox"/> Subcontracts, printing, management and status reports <input type="checkbox"/> RFI – Request for Instructions preparation and reporting <input type="checkbox"/> Transmittals preparation and reporting <input type="checkbox"/> Submittals preparation and reporting <input type="checkbox"/> Daily Field Reports <input type="checkbox"/> Correspondence tracking
<b>Information and Analysis:</b>	<input type="checkbox"/> A true networked solution with real time data sharing <input type="checkbox"/> Remote access to information <input type="checkbox"/> Unlimited users <input type="checkbox"/> Security that denies access to certain menu options <input type="checkbox"/> Unlimited # of transactions and records <input type="checkbox"/> Fast response time especially in report printing <input type="checkbox"/> Eliminate duplicate entry <input type="checkbox"/> Bonding Report or WIP reports <input type="checkbox"/> Payroll data from Daily Field Reports or PDA's <input type="checkbox"/> Budget vs. Actual with a forecast at completion <input type="checkbox"/> Unit Cost report \$ per LF or SF <input type="checkbox"/> Actual Man-hours used vs. Budgeted Man-hours by job by cost item <input type="checkbox"/> Actual costs along with outstanding Subcontracts and PO's
<b>Accounts Payable:</b>	<input type="checkbox"/> Track vendor insurance certificates send warning letters automatically <input type="checkbox"/> Verify invoices for overpayments and duplicates <input type="checkbox"/> Vendor information at your fingertips, paid, open, by job and more <input type="checkbox"/> Track history of purchases by part number
<b>Payroll:</b>	<input type="checkbox"/> Certified Payroll reports <input type="checkbox"/> Worker comp reports with just a few mouse clicks <input type="checkbox"/> Job costs charged include all the burden and taxes <input type="checkbox"/> Enter daily or weekly <input type="checkbox"/> Enter from remote sites
<b>Accounts Receivable:</b>	<input type="checkbox"/> Faster billing cycles, bill faster get paid sooner <input type="checkbox"/> Done in the same system AIA702 and AIA 703 <input type="checkbox"/> T&M detail billing with all cost items charged <input type="checkbox"/> Easy to read aging
<b>Owned Equipment:</b>	<input type="checkbox"/> Maintenance records for each piece of equipment <input type="checkbox"/> Equipment charges by job and cost code <input type="checkbox"/> Rate calculation <input type="checkbox"/> Track payments and loan balance
<b>Inventory:</b>	<input type="checkbox"/> Track inventory usage by part and job <input type="checkbox"/> Track inventory used by employee <input type="checkbox"/> Track serial numbers <input type="checkbox"/> Upload prices from vendors electronically
<b>Service and Work Orders:</b>	<input type="checkbox"/> Electronic Dispatch Board <input type="checkbox"/> Convert quote to a work order and convert work order to invoice <input type="checkbox"/> Track profits by technician, estimator, salesman and client <input type="checkbox"/> Track multiple locations per client <input type="checkbox"/> Annual service contracts <input type="checkbox"/> Manage Warranty and installed equipment
<b>Other items:</b>	<input type="checkbox"/> Online training classes <input type="checkbox"/> Ability to migrate data from our old system <input type="checkbox"/> Work with a firm that has done over 1,500 implementations