



SEAGO

Area Agency on Aging, Region VI

MEETING OF THE ADVISORY COUNCIL ON AGING

DATE: Thursday, January 21, 2021

TIME: 10:00 A.M. – 12:00 P.M.

PLACE: Zoom Meeting

<https://us02web.zoom.us/j/84576198971?pwd=VINHcTRlelNKZm9LbHFIRStKQ3hXQT09>

Meeting ID: 845 7619 8971

Password: 032712

Dial in by phone +1 346 248 7799 (Houston)

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***Agenda items requiring action by the Advisory Council on Aging. NOTE: All agenda items are subject to action by the Advisory Council on Aging. Individuals with disabilities who require special accommodations may contact Laura Villa at (520) 432-2528 extension 208 at least 72 hours before the meeting time to request such accommodations.



ADVISORY COUNCIL ON AGING PACKET

MEMO TO: ADVISORY COUNCIL ON AGING
FROM: LAURA VILLA, AREA AGENCY ON AGING DIRECTOR
DATE: JANUARY 21, 2021
SUBJECT: GET SET UP

Description:

SEAGO Area Agency on Aging presents to you Get Set Up, a free platform we have adopted for our communities to utilize and learn from until March 30, 2021. Nubia Romo will provide us with a brief presentation on how this works and encourage your clients to use.

Attachments: Program Flyers provided in packet

Action Requested

Information Only

Action Requested Below



Try a FREE Online Class Today!







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SEAGO Area Agency on Aging is proud to offer free, virtual classes to older adults in partnership with GetSetUp. Visit www.getsetup.io/partner/SEAGO for more information.


Take Classes From the Comfort of Your Home

 Internet  Computer  iPad/Tablet  Smartphone

Every Class Is Engaging - Choose from 170+ Classes!

- | | | | |
|---|--------------------|---|---------------------|
|  | Basics of Zoom |  | Google Photos |
|  | Recipe Swap |  | Meditating Together |
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For Help Contact GetSetup:

 1-888-559-1614

 info@getsetup.io



LEARN AND SOCIALIZE ONLINE!

Connect with curious people such as yourself in small and mid-sized classes



**Bringing Fun Live
Virtual Classes
To Older Adults**

Welcome to the SEAGO Area Agency on Aging's Online Learning Center for Older Adults!

SEAGO Area Agency on Aging serves people in Cochise, Graham, Greenlee, and Santa Cruz Counties, age 60 and over, their unpaid family caregivers, and disabled adults. The goal of an Area Agency on Aging is to enable older adults to maintain maximum independence and dignity in their homes, long-term care, and communities. We are pleased to sponsor these fun and interactive sessions and classes for mature learners, designed to help you stay active and engaged, learn new things, and support healthy aging.

Go to: <https://www.getsetup.io/partner/SEAGO>

Use coupon code: **SEAGO** to waive any fees associated with small group classes. Take the "New Member Orientation" to get started!

WHAT IS GETSETUP?

GetSetUp is an online community of people ages 50+ who want to get more out of life, learn new skills with others, and gain new experiences.

Specially trained GetSetUp Guides and Social Hosts, lead classes from how to get started with technology to starting your own business. These classes are live so learners can ask questions, share experiences, and ensure their goals are achieved.

Whatever your background, experience, or education there is something on GetSetUp for you.

Learning Geared Toward Older Adults



GetSetUp provides live online sessions on tech tools, apps, health and wellness, and many more topics geared towards older adult learners. Those who started this year less tech-savvy than younger members of the population are especially vulnerable to being disconnected.

GetSetUp offers re-skilled retired educators as Guides to teach their peers' online tools and other classes to help them feel more independent, empowered, and connected.

Classes are taught in small groups so that learners work at their own pace in a supportive environment. Classes teach tools like how to use your smartphone, healthy meals in 30 minutes or less, and how to host events on Zoom to ensure confidence, ease of use, and independence.

When the pandemic crisis hit, GetSetUp already had a solid core team of Guides to help teach people and wanted to provide support to their customer base and the public at large.

Therefore, they provided access to 40+ FREE live online classes focused on older learners to help get them up to speed quickly on essential technology for life in the current pandemic stay-at-home situation. These included skills such as grocery delivery, telemedicine solutions, Zoom, Uber, and more.

The goal was to help reduce the stress of adults who normally act as 'tech geniuses' for their parents or grandparents by providing live remote help for adults who have been cut off from their in-person help.

Classes are taught in an interactive, self-paced hands-on setting with peers who have been there and done that! GetSetUp helped train senior school teachers in distance learning through partnering with The Learning Accelerator. They helped these teachers understand how to effectively use tools such as Google Classroom, Zoom, and other online teaching tools.

Need help from GetSetUp?

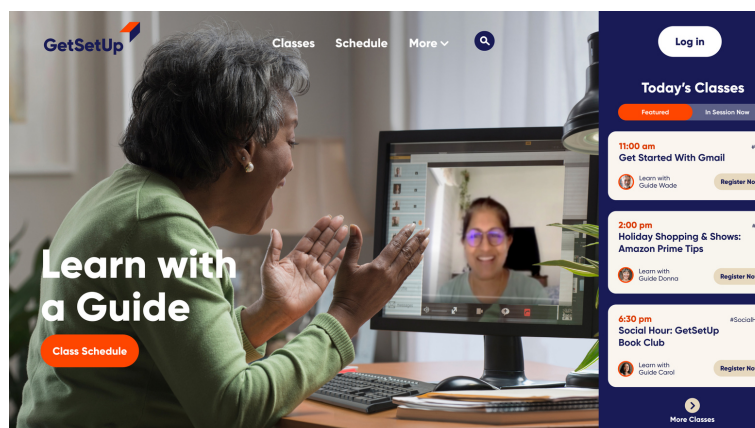
Email help@getsetup.io or call 1-888-559-1614

With the second wave of the pandemic and winter approaching -- which will limit mobility for many people -- GetSetUp is ready to meet the challenge. Classes are provided daily around a variety of topics from creativity, health, wellness, to the classic technology classes.

Plus now Social Hours offer a chance for learners to join and share their wealth of knowledge on a shared topic of interest or participate in fun activities together from playing cards to trading movie recommendations. There is a little bit of something for everyone.

GetSetUp created a platform that enables seniors to serve as the superheroes of today's economy, tapping a huge, growing population of retired educators to help teach essential tech skills to their peers. Organizations, companies, and the government see GetSetUp as a crucial resource to help teach older and/or less-tech savvy consumer tech products.

Organizations such as AARP, Assisted Livings, the YMCA, use GetSetUp to provided tools for older adults around staying connected and health and wellness. GetSetUp continues to gain momentum and grow.



LIVE & INTERACTIVE

Unlike watching videos, GetSetUp classes are all live. GetSetUp classes involve active participation of all learners. We believe in learning by doing.

ENGAGING AND FUN

Our classes are taught by older adults who bring all their wisdom and experience into the class. Learners are actively engaged in fun discussions and practice.

MAKE NEW FRIENDS

Our classes are small, relaxed, and perfect for people who want to build new relationships while learning a new skill.

ASK QUESTIONS

Ask as many questions as you want! Our Guides are patient and committed to ensuring that learners are set up and confident to achieve their goals.

**Advisory Council on Aging Meeting
Virtual ZOOM Meeting
October 15, 2020
10:00am – 12:00pm**

MEMBERS PRESENT:

Jaime Aguilar, Greenlee County Unincorporated	Royce Hunt, SEACUS
Linda Huffstetler-Dearing, Patagonia	David Morse, Safford
Frank Montoya, Clifton	Kim Burks, Cochise County Unincorporated
Kathy Spangler, Benson	Monica Romero, Santa Cruz County Unincorporated
Arnold Montiel, Nogales	Leslie Lambert, Bisbee
Gary Clark, Douglas	

MEMBERS NOT PRESENT:

Norma Sullivan, Tombstone	Cheryl Christensen, Graham County
Arnold Lopez, Graham County	Kim Jackson, Huachuca City

GUESTS PRESENT:

Hannah Woelke, Area Center for Independent Living

STAFF PRESENT:

Laura Villa, AAA Program Director	Carrie Gibbons, AAA Management Analyst
Amalia Marin, AAA Office Specialist	

1. CALL TO ORDER

Vice President Frank Montoya called the meeting to order at 10:14 AM, as President Jaime Aguilar was having difficulty logging in; he introduced the presenter, Ms. Woelke of ACIL.

2. PRESENTATION AREA CENTER FOR INDEPENDENT LIVING (ACIL)

Ms. Hannah Woelke of the ACIL identified herself as the Information and Resources Coordinator for the ACIL; she is also responsible for “on-boarding” new clients. She is our first point of contact if we want resources for participants or if we want to learn more about their services. She stated that ILC serves all SEAGO counties, but are currently more active in Pima County, particularly in Tucson since 1980. She stated that they are going through a name

change; currently Direct Center for Independence but they are changing to Direct Advocacy and Resource Center to reflect more accurately what they do. Their service population is people with disabilities (not only elderly) including people with chronic illness such as diabetes, heart condition, physical disabilities, stroke recovery, and hospital transition, as well as independent living skills. They are not therapists; it is a peer driven program (half of the employees are disabled themselves). They do not go into the client's home. If you have doubts about the client qualifying for their services, call her and talk it out. They offer remote self-advocacy classes for DDD members on their website, even if they are not ALTCS clients; these classes are ongoing, rolling. Their funding currently does not cover the SEAGO region; Laura's purpose in inviting Ms. Woelke is to create interest and show that the need exists for their services in our area. Ms. Woelke can be reached at: (520) 561-8775, Hannahw@directilc.org or their website: <http://directilc.org/>

2.1. INTRODUCTION OF ACOA MEMBERS

President, Jaime Aguilar joined the meeting at this time; general introductions of all attendees took place.

3. APPROVAL OF MINUTES OF JULY 16, 2020

Jaime Aguilar joined the meeting at this time; addressed council's review of the July 16, 2020 Minutes.

MOTION: David Morse
SECOND: Gary Clark
ACTION: Unanimously Approved

4. OPEN FLOOR FOR NOMINATIONS TO VACANT SEATS

President Aguilar opened the floor for nominations, referred members to page 13 of the Agenda, bold type statement establishing that there are two vacant seats, one in Cochise County-City of Willcox and one in Tombstone. Laura informed everyone that Mrs. Norma Sullivan of Tombstone had to resign due to personal reasons; that seat is now open as well. If anyone has recommendations please have them contact Laura Villa. There are no nominations at this time.

5. SEAGO EXECUTIVE BOARD APPROVAL

Mr. Aguilar read the statement on page 14 of the meeting packet whereby the ACOA recommends to the SEAGO Executive Board, Mr. Donald H. Behnke who has accepted to represent the vacant seat in Cochise County for Sierra Vista. Laura Villa expressed congratulations and appreciation that Mr. Behnke is currently training under Ramona MacMurtrie as a State Health Insurance volunteer counselor.

6. GOVERNOR'S ADVISORY COUNCIL ON AGING (GACA)

Mr. Aguilar deferred to Laura Villa who expressed gratitude for Jaime Aguilar's acceptance to serve as our member on GACA. Mr. Aguilar stated that he went through a lot of background checking before being accepted; he is looking forward to representing the different counties

and stated his willingness to speak on their behalf; congratulations were made by several members.

7. ALERT SFY-20-21 ALLOCATIONS

Mr. Aguilar deferred to Laura Villa, who mentioned how busy we all have been and expressing condolences if anyone has lost a loved one during the pandemic. She also stated that there have been several funding changes, specifically in September when she received two alerts that provided more funding or changes to AAA's funding; the first alert on 9/4/20 affecting the Older Americans Act Title II and VII, Nutrition and SHIP funding; the second alert on 9/18/20 in which additional funds were received for Title III and Title VII. She opened the floor for questions; there were none.

8. ADVOCACY 2020

Mr. Aguilar deferred to Laura Villa who mentioned that some of the Census information that she provided in the packet might be slightly outdated; our Census response period was supposed to end on 10/31 but it was stopped short of the deadline. She stated that AZ is not doing very well in self-reporting; these numbers greatly impact our funding. She thanked all members for raising awareness about the importance of reporting. She also mentioned the voting process and advocacy particularly helping people get their mail-in ballots. She also mentioned the high numbers of COVID contagion, deaths, flu season, sports, etc. and how our Senior Centers are not ready to open their doors yet. She encouraged members to connect with their participants, neighbors, etc. so there is not so much loneliness or isolation; she mentioned that our coordinator and volunteers are making calls to touch base with those who are isolated. It appears that AAA will not be opening our doors to the public anytime soon. Laura also included other information; encouraged members to request literature if they need to distribute to their community members.

9. SEAGO-AAA PROGRAM UPDATES-NEWSLETTER (Laura Villa reported)

The newsletter was too big to include in the meeting packet; it will be mailed to each member or it can be read on our website. Laura encouraged members to share their events, pictures, articles for inclusion in this newsletter – their newsletter. The water activity meters are assembled, they are working in our office; we had several bags of freeze dried fruits tested at 0% moisture; with this result we have the data to present it to the Health Department to continue to move forward with the Readi-Meals, but that will have to wait until COVID is in the past. The End of Life-Lovell Foundation Grant makes it possible to teach people about Advance Directives; most of Ronnie's volunteers are uncomfortable with the virtual format but the meetings continue to make this information available. Some training has happened in conjunction with the universities and colleges as well. The grant ends in February 2021 but Laura says she still has funds to keep promoting End of Life conversations and she wants to get more funding to educate more people as to the importance of putting together the end of life documents. She encourages us to be more visible in our community and to encourage members throughout our communities to prepare their Advance Health Care Directives and to get them registered with the State; these presentations are available on our SEAGO website. Ronnie is part of a coalition to further advance health care planning and she will keep us

updated. There will be a lot more in the future. Action Plan Goals were included in the meeting packets, but because of COVID we were told we didn't have to do our Action Plan and to focus on future years. Earlier this year Needs Assessments were distributed in the community (we do so every 4 years) but then COVID hit; we collected everything that was sent out but we were told to focus on the Action Goals for the next year. She requested feed-back for the past years to identify areas where the AAA is meeting the goals as well as the areas where we are not. She will begin working on the Action Plan Goals during the next month or so and they are due June 30th. If anyone has any feedback, please contact Laura so she can include that in her Action Plan Goals presentation in January and present it for a vote of approval in April so we can move forward on them.

During COVID we were granted funds for Care Transition areas most affected by COVID (Cochise and Santa Cruz) we are building connections with the local hospitals to be of service and make AAA resources known as well as other resources out in the community; next week she will be working with the director in Santa Cruz County. We want to continue working with the Center for Independent Living and she appreciates the connection with Hannah. We want to build more connections with the hospitals to keep people from returning to the hospital. She mentioned that a particular patient was hospitalized 7 times in 2 months but AAA was not aware of her needs; we are building our information and resources to be a better resource for callers and we can assist them better.

Amalia is on this (meeting) call today because we are moving forward with bringing Case Management in-house; Laura's goal is to be able to bring Santa Cruz County and thereafter Cochise County. Carrie Gibbons will be transitioned to oversee Case Management and Mali will take over ACOA packets preparation, and getting information out to you, have quorum, etc. Carrie will dedicate 50% of her time to Case Management; she has been training and spending time with the Case Managers; they have a good rapport with her and feel comfortable with her. In the next couple of months we are beginning to talk with Santa Cruz County in-house, an area where Laura lives and knows well and can step in if needed to get our services going; we are excited with this and half of Carrie's time will still be in administration and depending on Mali to help with ACOA. Monica asked for an explanation about bringing in Santa Cruz County Case Management, what that would look like and what the benefits are? Laura elaborated how that might work; explained that we have a contract with Santa Cruz County and they employ the staff person who is responsible for doing case management on behalf of the Area Agency on Aging; they provide the office space, the benefits, all of that. If we bring that person under our management they come under our scope; they would be paid their salary, benefits, insurance, retirement under the AAA. However we continue working with our county because the funding that goes into client services is not for us but for the community that we are servicing, be that ATC, HDM, CM goes into the community. So the county is still receiving those dollars, so we are asking that they allow us to work with them so they can still provide the service by providing in-kind donations to the AAA, like office space. We will see if this can happen to have a good transition; we will have to post the position and it will be open to the public to apply; that will be decided by a committee.

After this meeting Laura will be meeting with legal services. After a whole year of not being able to find a provider for legal services Laura has connected with a provider, Sosa-Law Firm, with the assistance of DES, to discuss the submittal requirements for SEAGO to consider contracting them. They are willing to help us with legal services and outreach in Cochise County, our largest county and statutorily mandated. Most of the calls requesting legal services have come from Cochise County. I do not have funding for all of the counties; we have to make sure that this provider will work before launching into other counties. Laura will update the council at the next meeting in January. I will need your help in your area as they will have to do outreach to stay in compliance with our scope of work requirements.

Our Home Safety Program was not as we expected and AAA had to close our contract with SEACAP because nothing had been done for six (6) months; AAA is looking for someone to do modifications, adaptive aids and home repair in all four counties. Meanwhile please keep referring caregivers to the Family Caregiver Reimbursement Program, if there are caregivers who are in need of that type of assistance (for adaptive aids, home repair or any of that). For now the AAA does not have anyone at this time who can do adaptations but will keep you posted in the future. Amalia shared the AZLAT website (azlat.org) and basic description of their services for individuals who need a low-interest loan for a home modification or repair who might not otherwise qualify for a traditional home-improvement loan through a large bank or financial institution. Laura asked Amalia to send that brochure and contact information to all ACOA members via email.

The FCSP coordinator has been reaching out to faith-based communities and continues to hold her support group in Cochise County; it is open to anybody in any of the counties because now it is done virtually. You can see their flyers and website in our Facebook page; please encourage people in your area to participate on Wednesdays at 10:00am when the support group meets if you have anybody that just needs to talk about their responsibilities as a caregiver, they may just need to vent. Please encourage constituents to use this resource.

The Reassurance Program underway with volunteers calling people, sending information, literature, making sure they're okay; doing community education via ZOOM and letting people and organizations know that we are still here for them. They are working together, collaborating to get this information out. Karen is also working on preparing Stress-Less gift bags to give out to family caregivers. PPE and things that the caregivers can utilize; November is Caregivers Month; her goal is to start giving out the gift bags to our caregivers who are registered through our services. Laura encouraged anyone who knows of any caregivers who are not paid through ALTCS to register with AAA so they can receive our services.

Open Enrollment starts today with the State Insurance Program; Ramona has great volunteers; they always do a wonderful job; Mr. Behnke is also training with Ramona; she is very knowledgeable about Medicare and other benefits. Open Enrollment helps people evaluate what coverage they currently have and compare it with other plans/benefits. It is important that everybody looks to see what their options are because they will save themselves some money. That is why it is so important to provide our communities with the right information;

AAA is not paid for this service, Ramona and her team are certified by Medicare to provide the best possible information. The form is in your meeting packet; it can be duplicated, filled out and returned to Ramona.

The Health Nutrition Plan and Tai Chi for arthritis have been very active; most of it is done on Zoom; the Aging Mastery class which takes place in Willcox is ending tomorrow; it may be possible to do a second class as we have materials left over; the next class will not be in Willcox but elsewhere in the area. Laura encouraged everyone to help promote these Tai Chi classes because they are presented in Zoom; if they have an internet connection they can participate, as it promotes safety, balance, relieves stress and helps our members stay as healthy as possible. Classes are opening up for November and December; please contact Nubia at the number provided.

LTC-Ombudsman has not been able to access the LTC facilities due to COVID, but we now have permission to enter the facilities again, but only one facility can be visited each day and we only have Shi to do those visitations. This is also difficult because of the long distances between facilities. We are currently recruiting for volunteers in LTC. Shi has already been visiting homes in Cochise County.

Laura opened the floor for questions about her program reports.

10. INFORMATION AND EXCHANGE (Carrie Gibbons directed)

Cathy Spangler – City of Benson is having the Third Annual Lantern Festival on November 7th; you can go to the website; it is pretty spectacular; at the city golf course off Ocotillo Street. She also mentioned that Banner has notified us that we are not to visit residents in their homes until March 2021, which is about one whole year of not seeing our clients.

Leslie Lambert – said she is quite active with Red Cross and remote work at home; Red Cross has started deploying people to respond to individuals and families who have COVID; it is an integrated care and condolence team; she shared a chat box with the contact information. There is a lot of counseling available through Red Cross; they also respond to fires.

Gary Clark – he reports that they cook 175 meals a day, Bisbee, Douglas and Elfrida; they are trying to cut back as much of their funding has already been used; they don't plan to open the Senior Center until they are sure it is perfectly safe; they will follow the Dept. of Health Safety and Cochise County but they will open again.

Don Behnke – he mentioned the value of reviewing their Medicare plan and realize that if their medications co-pay is more than \$10 or \$15 they should look at coupon sites like Good Rx to save some money. He states that through Good Rx he saves more than 50% of his deductible on his generic medication. If anybody needs help in that area he is willing to do the research; just email him.

Kim Burke – she reports that she was a panelist in a national conference regarding rural transportation; VICAP volunteers are beginning to return, more and more requests for service and their numbers are increasing.

David Morse – he has been working with people to participate in the Census and register to vote, encourage people to vote and getting the word out.

Royce Hunt – she reports that their activities are primarily being done through their Facebook group; mainly yoga, crafts and they have are planning for the holidays, so they usually have a restaurant in town that volunteers to cook and deliver Thanksgiving meals to clients on Thanksgiving Day but this year they have to modify that somewhat. Freeport is still online to have their employees donate 150 gifts; each client is contacted and asked what they would like for Christmas; then they enjoy delivering those gifts. They still have a pantry in the office because they don't can't even think of reopening until January; Graham County schools have been meeting for about three weeks and (COVID) numbers are starting to go up; they are being super cautious. Royce met with Laura yesterday to discuss funding and is hoping to have some monies for home adaptive aids and home modifications and repairs; SEACUS has good relations with carpenters and licensed contractors who can deliver that service to their members. They are just trying to keep servicing their clients; only had to close the office one day since this began.

Frank Montoya – reports that his daughter caught COVID and her family too but they all came through all right; his wife and he got their flu and pneumonia shots to protect themselves as they get older.

Jaime Aguilar – he apologized to everyone because he thought today's meeting was scheduled for next Thursday; the Census has been really well advertised and the workers have been working hard to enroll people but the numbers are still really low; he is excited to be on the GACA Board and encouraged everyone to contact him anytime if there is something they want him to present to the Board; contact him day or night at: (928) 215-0205; expects it to be a great experience.

Dr. Arnold Montiel – he reports that they have almost depleted their COVID funding, but they applied for a grant from UniSource for \$10,000 to continue with the COVID meals because so many families depend on them for their food. He reports that something he has seen in Santa Cruz County and mostly in Nogales; families are bringing their children in from Phoenix or Tucson where they have been living because they cannot pay rent, so now they are asking for more food because now they have 9 to 11 people living in the home; they are having difficulty feeding the kids and parents. That is one of the reasons they asked for funds from UniSource to continue feeding all of these people. The Census count in Santa Cruz County is about 60% and continue to promote that as much as they can. Going back to what Laura said about telecare is great because they are more in contact with their seniors; Gary Smith has volunteered to spearhead that effort; many seniors have left Nogales to live with their kids because of the lack of services that SCCOA cannot provide, that they formerly provided. They do not have a re-

opening date; they are waiting for the Health Department to make that determination. He thanked all AAA staff for their work and departed for his 49th Anniversary at noon.

Linda Huffstetler Dearing – she states that she misses the council; stated that working with only the elderly (80 and 90 year olds) has been very depressing to her because everyone is quite scared and not doing well with the changes; they were supposed to open yesterday but could not because the parents of their plumber, carpenter and their contractor have died. They may open next Wednesday; everybody thinks the building is fabulous and would like to get together to celebrate. The Senior Center is supplying meals for pick-up only; the youth center is closed. It has been a hard time in rural Santa Cruz County; usually she is very upbeat and positive but it has been difficult.

Monica Romero – she reports that the biggest thing they are dealing with is children returning to school and remote learning; it was a little rocky but they seem to have figured it out; communication was lost before she could finish her report.

Sandra Gaines – expressed her congratulations for the beautiful newsletter.

11. Scheduling next meeting: January 21, 2021

12. Motion to Adjourn:

MOTION:	GARY CLARK
SECOND:	DAVID MORSE
VOTE:	UNANIMOUS



ADVISORY COUNCIL ON AGING PACKET

MEMO TO: ADVISORY COUNCIL ON AGING
FROM: LAURA VILLA, AREA AGENCY ON AGING PROGRAM DIRECTOR
DATE: JANUARY 21, 2021
SUBJECT: NOMINATIONS TO VACANT SEATS

The Advisory Council on Aging's (ACOA) revised bylaws dated May 19, 2007, the state under Article III-Membership section 1, that the ACOA consists of eight representatives from Cochise County, four from Graham and three from Greenlee and Santa Cruz County.

Section 2 states, at least ten of the eighteen members shall be age sixty or older and shall include persons in greatest economic or social need, minority individuals, and participants in services funded through the SEAGO Area Agency on Aging.

Section 9 states, members appointed by SEAGO Executive Board shall serve a term of three years (3). Each member shall be limited to two (2) consecutive terms. However, if a vacancy cannot be filled in 90 days, a previous member can be reappointed. The Advisory Council on Aging may submit the name of a member to the Executive Board for reappointment for an additional term.

Currently, there is one (1) vacant seat and members are selected to represent incorporated cities, towns and the unincorporated portions of each county. The current vacancy applies to Cochise County, Tombstone. Patagonia will become available on 2-28-2021.

Kim Jackson representing Huachuca City 1st term comes to an end on 2-23-2021, Kim will be staying with us one more term.

Linda Huffstetler-Dearing representing Patagonia 2nd term comes to an end on 2-27-2021.

Nominated representatives will commence their term on the date once approved and appointed by the SEAGO Executive Board, scheduled for **February 26, 2021.**

Action Requested: Information Only Action Requested Below

Proposed representatives to the SEAGO Executive Board for appointment to fill vacancies.



ADVISORY COUNCIL ON AGING PACKET

MEMO TO: ADVISORY COUNCIL ON AGING
FROM: LAURA VILLA, AREA AGENCY ON AGING DIRECTOR
DATE: JANUARY 21, 2021
SUBJECT: NOMINATION TO FILL VACANT SEAT IN COCHISE COUNTY- CITY OF WILLCOX

Description:

Ms. Jayne A, Hancox expressed an interest in serving on the SEAGO-Area Agency on Aging Advisory Council on Aging representing the City of Willcox. Ms. Hancox is retired and is currently the secretary/treasure at the Willcox Senior Center. Jayne is also her mother's caregiver and would like to gain more knowledge that will enable her to disseminate in her community. Ms. Hancox completed the Aging Mastery Program from the SEAGO-Area Agency on Aging and since then has kept engaged for the benefit of her community.

Action Requested: Information Only Action Requested Below



ADVISORY COUNCIL ON AGING PACKET

MEMO TO: ADVISORY COUNCIL ON AGING
FROM: LAURA VILLA, AREA AGENCY ON AGING DIRECTOR
DATE: JANUARY 21, 2021
SUBJECT: GOVERNOR'S ADVISORY COUNCIL ON AGING (GACA)

Description:

Mr. Aguilar will provide the Advisory Council on Aging an update from the previous meeting he participated in last year.

- What is the purpose of being on GACA?
- What can the ACOA do to help our representative stay engaged and represent our four-county region?

Please take a few minutes to brainstorm ideas, suggestions, and commitments to benefit from his participation and dedication in the council.

Action Requested:

Information Only

Action Requested Below



ADVISORY COUNCIL ON AGING PACKET

MEMO TO: ADVISORY COUNCIL ON AGING
FROM: LAURA VILLA, AREA AGENCY ON AGING DIRECTOR
DATE: JANUARY 21, 2021
SUBJECT: SFY 21 ITEMIZED SERVICE BUDGET TO INCLUDE AUTOMATIC CARRYOVER

Description:

Time to request carryover, attached you will find the carryover report issued by DES-DAAS and the SFY21 ISB that shows how funding has is allocated. We are allowed to distribute and spend the automatic 10% as listed. The report shows the highest amount in Title IIIB; these funds are earmarked to outside services, where the funding is mostly needed. In this case, we concentrated on attendant care, home-delivered meals, and respite.

The over 10% must be requested in writing, and DAAS considers the use of these funds. The request made was for the READI meals program, which has been under program development for the past year and a half. The Area Agency on Aging property lease is due to expire in June 2022. Randy Heiss, director of SEAGO, is having a conversation with Bisbee's City to see what our options are. A portion of these funds are intended for the AAA new home. AAA will share more as we move along and for sure, during the April meeting.

Attachments: SFY20 Carryover report, SFY21 ISB #5 with C/O

Action Requested

Information Only

Action Requested Below

**DIVISION OF AGING & ADULT SERVICES
FINANCIAL SUMMARY CLOSE-OUT REPORT FOR SFY-2020**

**REGION 6
SOUTHEASTERN ARIZONA GOVERNMENTS ORGANIZATION**

**CONTRACT # ADES15-089126
(Amendment #32)**

	(A) SFY-20 CONTRACT CEILING	(B) SFY-20 REPORTED EXPENSES	(C) SFY-20 TOTAL DISBURSED	(D) SFY-20 CONTRACT BALANCE	(E) OWED TO AAA	(F) OVER DISBURSED
1. STATE ADMIN.	53,108.00	42,494.09	42,494.09	10,613.91	0.00	0.00
2. SSBG ADMIN.	66,045.00	66,045.00	66,045.00	0.00	0.00	0.00
3. TITLE III-B	733,526.60	554,886.24	554,886.24	178,640.36	0.00	0.00
4. TITLE III-C1-ADM	135,170.00	103,331.42	103,331.42	31,838.58	0.00	0.00
5. TITLE III-C-1	284,110.00	210,043.67	210,043.67	74,066.33	0.00	0.00
6. TITLE III-C-2	245,418.00	226,738.11	226,738.11	18,679.89	0.00	0.00
7. TITLE III-D	26,159.00	23,642.27	23,642.27	2,516.73	0.00	0.00
8. TITLE III-E	194,346.00	132,462.33	132,462.33	61,883.67	0.00	0.00
9. TITLE III-E ADM	15,591.00	15,587.85	15,587.85	3.15	0.00	0.00
10. TITLE VII-E.A.	2,858.00	2,858.00	2,858.00	0.00	0.00	0.00
11. TITLE VII-OMB	17,942.00	10,567.93	10,567.93	7,374.07	0.00	0.00
12. NSIP	104,146.00	104,146.00	104,146.00	0.00	0.00	0.00
13. STATE ILS	421,711.98	374,854.18	374,854.18	46,857.80	0.00	0.00
14. STATE OMBUD	35,207.00	35,207.00	35,207.00	0.00	0.00	0.00
15. STATE RESPITE	19,628.00	19,628.00	19,628.00	0.00	0.00	0.00
16. SSBG SERVICES	821,678.00	789,815.41	789,815.41	31,862.59	0.00	0.00
17. S.H.I.P.	27,149.00	27,149.00	27,149.00	0.00	0.00	0.00
18. SENIOR PATROL	6,804.00	6,804.00	6,804.00	0.00	0.00	0.00
19. LOTTERY	0.00	0.00	0.00	0.00	0.00	0.00
20. MIPPA	25,200.00	25,200.00	25,200.00	0.00	0.00	0.00
GRAND TOTAL =	3,235,797.58	2,771,460.50	2,771,460.50	464,337.09	0.00	0.00

A. Unexpended Contract balance (Column D) for SFY-20	464,337.09
B. Amount owed (Column F) to DAAS for over-payments made in SFY-20	0.00
	1,421.01

NOTE: Fed/State 100% Fed 100% State 100% Fed

	Expended	Expended	Expended	Carryover
4. TITLE III-B	\$ 587,526.88	\$ 554,886.24	\$ 32,640.64	\$ 178,640.36
5. TITLE III-C1-ADM	\$ 137,775.23	\$ 103,331.42	\$ 34,443.81	\$ 31,838.58
6. TITLE III-C-1	\$ 222,399.28	\$ 210,043.67	\$ 12,355.61	\$ 74,066.33
7. TITLE III-C-2	\$ 240,075.76	\$ 226,738.11	\$ 13,337.65	\$ 18,679.89
8. TITLE III-D	\$ 23,642.27	\$ 23,642.27	\$ -	\$ 2,516.73
9. TITLE III-E	\$ 132,462.33	\$ 132,462.33	\$ -	\$ 61,883.67
10. TITLE III-E ADM	\$ 20,783.80	\$ 15,587.85	\$ 5,195.95	\$ 3.15

FY 20 Carryover	(A)	(B)	(C)	(D)	(E)	(F)									
					add to K to alloc										
REGION 6				20%		DISALLOWED									
FUND SOURCE	TOTAL ALLOCATION	CONTRACT BALANCE	10% ALLOWABLE	MAXIMUM CARRYOVER	CARRYOVER	CARRYOVER OVER	Maximum 10%	Amount over 10% that must							
				(ANY AMOUNT OVER 10% MUST BE REQUESTED IN WRITING FROM A&AA)	AT CLOSEOUT	20% MAX.	automatic carryover	be requested in writing	see attached	services	beg to get				
									Request in writing	Automatic 10%	Balance - disallowed				
TITLE III-B	\$ 600,620.00	\$ 178,640.36		30%	\$ 178,640.36				\$ -	\$ 75,656.21	\$ 102,984.15	TITLE III-B	mobile		
TITLE III-C1 ADM	\$ 135,170.00	\$ 31,838.58		24%	\$ 31,838.58				\$ -	\$ 13,517.00	\$ 18,321.58	TITLE III-C1 ADM	software		
TITLE III-C1	\$ 175,569.00	\$ 74,066.33		42%	\$ 74,066.33				\$ -	\$ -	\$ 74,066.33	TITLE III-C1	machine		
TITLE III-C2	\$ 222,122.00	\$ 18,679.89		8%	\$ 18,679.89				\$ -	\$ 18,679.89	\$ -	TITLE III-C2			
TITLE III-D	\$ 24,348.00	\$ 2,516.73		10%	\$ 2,516.73				\$ -	\$ 2,516.73	\$ -	TITLE III-D			
TITLE VII/E.A.	\$ 2,689.00	\$ -		0%	\$ -				\$ -	\$ -	\$ -	TITLE VII/E.A.			
TITLE VII/OMB	\$ 16,921.00	\$ 7,374.07		44%	\$ 7,374.07				\$ -	\$ 7,374.07	\$ -	TITLE VII/OMB			
				26.6%											
TOTAL TITLE III/VII	\$ 1,177,439.00	\$ 313,115.96	\$ 117,743.90		\$ 235,487.80	\$ 313,115.96	\$ 77,628.16	\$ 117,743.90	\$ 117,743.90	\$ -	\$ 117,743.90	\$ 195,372.07			
TITLE III-E	\$ 165,195.00	\$ 61,883.67		37%	\$ 61,883.67										
TITLE III-E ADM	\$ 15,591.00	\$ 3.15		0%	\$ 3.15										
				34.2%											
TOTAL TITLE III-E	\$ 180,786.00	\$ 61,886.82	\$ 18,079.00		\$ 36,157.20	\$ 61,886.82	\$ 25,729.62	\$ 18,079.00	\$ 18,078.20						
		\$ 375,002.78													
SHIP	\$ 27,149.00	\$ -	N/A		N/A	\$ -	N/A								
SENIOR PATROL	\$ 6,804.00	\$ -	N/A		N/A	\$ -	N/A								
NSIP	\$ 104,146.00	\$ -	N/A		N/A	\$ -	N/A								
MIPPA	\$ 18,200.00	\$ -	N/A		N/A	\$ -	N/A								
	\$ 156,299.00	\$ -				\$ -									
TOTAL CARRYOVER	\$ 1,514,524.00	\$ 375,002.78			\$ 375,002.78										
NOTE: III-B, C-1, and C-2 are carried-over at 94.4444% of balance. C-1 Admin and III-E Admin are carried-over at 75% of balance. The Titles mentioned above, Contract Balance and Total Carryover amounts, are off due to the 5.5556% and 25% that belongs to State Match.															
Admin carryover must be used as Program dollars in next years contract.															

**DIVISION OF AGING & ADULT SERVICES
FINANCIAL SUMMARY CLOSE-OUT REPORT FOR SFY-2020 COVID**

**REGION 6
SOUTHEASTERN ARIZONA GOVERNMENTS ORGANIZATION**

CONTRACT # ADES15-089126 (Amendment #32)	(A) SFY-20 CONTRACT CEILING	(B) SFY-20 REPORTED EXPENSES	(C) SFY-20 TOTAL DISBURSED	(D) SFY-20 CONTRACT BALANCE	(E) OWED TO AAA	(F) OVER DISBURSED
1. FFCRA - C1	57,157.00	29,186.73	29,186.73	27,970.27	0.00	0.00
2. FFCRA - C1 ADMIN	20,853.00	4,263.08	4,263.08	16,589.93	0.00	0.00
3. FFCRA - C2	163,772.00	110,643.25	110,643.25	53,128.75	0.00	0.00
4. CARES ACT - III-B	204,715.00	0.00	0.00	204,715.00	0.00	0.00
5. CARES ACT - III-C2 ADMIN	59,082.00	0.00	0.00	59,082.00	0.00	0.00
6. CARES ACT - III-C2	421,252.00	38,940.00	38,940.00	382,312.00	0.00	0.00
7. CARES ACT - III-E	97,629.00	0.00	0.00	97,629.00	0.00	0.00
8. CARES ACT - III-E ADMIN	9,211.00	0.00	0.00	9,211.00	0.00	0.00
9. CARES ACT - VII - FED OMB	13,546.00	0.00	0.00	13,546.00	0.00	0.00
10. CARES ACT - ADRC	45,146.00	0.00	0.00	45,146.00	0.00	0.00
11. STATE ILS	1,421.02	1,421.02	1,421.02	0.01	0.00	0.00
GRAND TOTAL =	1,093,784.02	184,454.07	184,454.07	909,329.95	0.00	0.00
A. Unexpended Contract balance (Column D) for SFY-20			185,875.10			909,329.95
B. Amount owed (Column F) to DAAS for over-payments made in SFY-20						0.00

NOTE:	Fed/State Expended	100% Fed Expended	100% State Expended	100% Fed Carryover	100% Fed Carryover
1. FFCRA - C1	\$ 29,186.73	\$ 29,186.73	\$ -	\$ 27,970.27	\$ 27,970.27
2. FFCRA - C1 ADMIN	\$ 5,684.10	\$ 4,263.08	\$ 1,421.02	\$ 16,589.93	\$ 16,589.93
3. FFCRA - C2	\$ 110,643.25	\$ 110,643.25	\$ -	\$ 53,128.75	\$ 53,128.75
4. CARES ACT - III-B	\$ -	\$ -	\$ -	\$ 204,715.00	\$ 204,715.00
5. CARES ACT - III-C2 ADMIN	\$ -	\$ -	\$ -	\$ 59,082.00	\$ 59,082.00
6. CARES ACT - III-C2	\$ 38,940.00	\$ 38,940.00	\$ -	\$ 382,312.00	\$ 382,312.00
7. CARES ACT - III-E	\$ -	\$ -	\$ -	\$ 97,629.00	\$ 97,629.00
8. CARES ACT - III-E ADMIN	\$ -	\$ -	\$ -	\$ 9,211.00	\$ 9,211.00

Alert 9.4.20 & 9.18.20

Ln	Fund Source	Administration				Case Mgmt	Case Mgmt	Advocacy	Legal	Legal							
		DAARS Codes	ADM	ADM	ADM						ADM	ADM	CMG	CMG	ADV	LGL	LGL
		Program Codes	HCB	HCB	HCB						FCS	FCS	HCB	HCB	HCB	LSA	LSA
		Service Detail Code	C19		C20						C20		C20		C20		
		AIMS Codes	ADM								AM5		CMG		ADV	LGL	
1	State Admin	50,870.00		1,238.00	1,000.00												
2	OAA Admin (III C-1)	152,608.00															
3	OAA Admin (III E)				16,518.00												
4	SSBG Admin	58,674.00															
5	Title III-B					67,172.00		5,317.60	25,750.00								
6	Title III-C1																
7	Title III-C2																
8	Title III-D Prev Hlth																
9	Title III-E Caregiver																
10	NSIP																
11	Title VII Elder Abuse																
12	Title VII FED OMB																
13	State Ind Living Supports		5,530.00	18,456.00	4,506.00	3,071.00	68,701.00	8,018.00	1,515.00								
14	State Ombudsman																
15	State Respite																
16	SSBG (Services)						133,597.00										
17	SHIP																
18	Senior Medicare Patrol																
19	SSBG - HCB Wait List																
20	SSBG - One-Time Admin.	7,371.00															
21	SSBG - One-Time (Services)						5,000.00										
22	Senior Patrol Vols.																
23	Alzheimer's Dementia (ADSSP)																
24	MIPPA - S.H.I.P																
25	MIPPA - AAA																
26	MIPPA - ADRC																
27	FFCRA - C1																
28	FFCRA - C1 Admin		16,589.93														
29	FFCRA - C2																
30	CARES Act - III-B							55,000.00			44,715.00						
31	CARES Act - III-C1 Admin			59,082.00													
32	CARES Act - III-C2																
33	CARES Act - III-E																
34	CARES Act - III-E Admin					9,211.00											
35	CARES Act - III-VII - FED. OMB.																
36	ADRC																
Reimbursement Ceiling		269,523.00	22,119.93	78,776.00	22,024.00	12,282.00	274,470.00	55,000.00	13,335.60	27,265.00	44,715.00						

DIRECT SERVICES

ALTCs											
Program Income											
Non-Fed In-kind											
Non-Fed Cash											
Other Federal											
Total											

PURCHASED SERVICES

ALTCs											
Program Income											
Non-Fed In-kind						69,233.00					
Non-Fed Cash						76,751.00			17,299.00		
Other Federal											
Total						145,984.00			17,299.00		

Grand Total	269,523.00	22,119.93	78,776.00	22,024.00	12,282.00	420,454.00	55,000.00	13,335.60	44,564.00	44,715.00
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EXPENSES

Personnel - Direct	108,882.00	11,000.00	13,000.00	10,376.00	1,500.00	7,070.00	16,000.00	4,238.00		
ERE - Direct	31,348.00	2,730.00	5,200.00	4,213.00	471.00	2,500.00	4,000.00	1,799.00		
Professional/Out										
Direct	29,646.00	1,000.00	3,800.00	4,800.00				1,366.00		
Sub-Contractor	-					405,984.00	22,000.00	-	44,564.00	44,715.00
Travel - Direct	10,000.00		2,000.00				3,000.00	847.60		
Space - Direct										
Equipment - Direct										
One Time	12,000.00						5,000.00			
On Going										
Material/Supplies - Direct	24,775.00	4,536.93	49,694.00	500.00	9,411.00	500.00	2,000.00	200.00		
Operating Svcs Direct	6,345.00							3,835.00		
Allocated Indirect Direct	46,527.00	2,853.00	5,082.00	2,135.00	900.00	4,400.00	3,000.00	1,050.00		
SubTotal DIRECT	269,523.00	22,119.93	78,776.00	22,024.00	12,282.00	14,470.00	33,000.00	13,335.60		
SubTotal PURCH	-	-	-	-	-	405,984.00	22,000.00	-	44,564.00	44,715.00
TOTAL SERVICE	269,523.00	22,119.93	78,776.00	22,024.00	12,282.00	420,454.00	55,000.00	13,335.60	44,564.00	44,715.00

Units/Direct	12.00			12.00				12.00		
Units/Purchased	-					9,847.79			314.00	
Units Total	12.00			12.00		9,847.79		12.00	314.00	

Unit Rate/Direct	22,460.25	#DIV/0!	#DIV/0!	1,835.33	#DIV/0!	N/A	#DIV/0!	1,111.30	NA	NA
Unit Rate/Purch	NA			NA		41.23		N/A	141.92	
Unit Rate/Total	22,460.25	#DIV/0!	#DIV/0!	1,835.33	#DIV/0!	42.70	#DIV/0!	NA	141.92	#DIV/0!

Note: Title III-B, III-C1, III-C2, III-D, III-E (Admin) require a state match

Required State Match	50,869.33	5,529.98	19,694.00	5,506.00	3,070.33	3,951.33	-	312.80	1,514.72	-
State Admin	50,870.00	-	1,238.00	1,000.00	-	-	-	-	-	-
State ILS	-	5,530.00	18,456.00	4,506.00	3,071.00	68,701.00	-	8,018.00	1,515.00	-
Additional match required	-	-	-	-	-	-	-	-	-	-
Non-Fed In-kind/Non-Fed Cash	-	-	-	-	-	-	-	-	-	-
Match required from another service	-	-	-	-	-	-	-	-	-	-

Revenue and expenditures - must be zero - - - - -

		Transportation	Congregate	Congregate	Congregate	Home Del	Home Del	Home Del	
	DAARS Codes	TSP	TSP	CNG	CNG	CNG	HDM	HDM	HDM
	Program Codes	HCB	HCB	HCB	HCB	HCB	HCB	HCB	HCB
	Service Detail Code		C20		C19	C20		C19	C20
	AIMS Codes	TSP		CNG			HDM		
Ln	Fund Source								
1	State Admin								
2	OAA Admin (III C-1)								
3	OAA Admin (III E)								
4	SSBG Admin								
5	Title III-B	74,899.40							
6	Title III-C1		174,110.00						
7	Title III-C2					289,009.89			
8	Title III-D Prev Hlth								
9	Title III-E Caregiver	47,413.00							
10	NSIP					110,188.00			
11	Title VII Elder Abuse								
12	Title VII FED OMB								
13	State Ind Living Supports	26,407.00	45,307.00			84,029.00			
14	State Ombudsman								
15	State Respite								
16	SSBG (Services)	65,215.00	10,699.00			139,613.00			
17	SHIP								
18	Senior Medicare Patrol								
19	SSBG - HCB Wait List								
20	SSBG - One-Time Admin.								
21	SSBG - One-Time (Services)	10,000.00	10,000.00						
22	Senior Patrol Vols.								
23	Alzheimer's Dementia (ADSSP)								
24	MIPPA - S.H.I.P								
25	MIPPA - AAA								
26	MIPPA - ADRC								
27	FFCRA - C1				27,970.27				
28	FFCRA - C1 Admin								
29	FFCRA - C2						53,128.75		
30	CARES Act - III-B		50,000.00						
31	CARES Act - III-C1 Admin								
32	CARES Act - III-C2								382,312.00
33	CARES Act - III-E		20,000.00						
34	CARES Act - III-E Admin								
35	CARES Act - III-VII - FED. OMB.								
36	ADRC								
	Reimbursement Ceiling	223,934.40	70,000.00	240,116.00	27,970.27	-	622,839.89	53,128.75	382,312.00

DIRECT SERVICES

ALTCs									
Program Income									
Non-Fed In-kind									
Non-Fed Cash									
Other Federal									
Total	-	-	-	-	-	-	-	-	-

PURCHASED SERVICES

ALTCs						99,441.00			
Program Income	89,000.00		57,940.00			-			
Non-Fed In-kind	1,800.00		212,607.00			168,927.00			
Non-Fed Cash	494,346.00		88,074.00			86,371.00			
Other Federal	1,022,487.00								
Total	1,607,633.00	-	358,621.00	-	-	354,739.00	-	-	-

Grand Total	1,831,567.40	70,000.00	598,737.00	27,970.27	-	977,578.89	53,128.75	382,312.00
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EXPENSES

Personnel - Direct									
ERE - Direct									
Professional/Out									
Direct									
Sub-Contractor	1,831,567.40	70,000.00	598,737.00	27,970.27		977,578.89	53,128.75	382,312.00	
Travel - Direct									
Space - Direct									
Equipment - Direct									
One Time									
On Going									
Material/Supplies - Direct									
Operating Svcs Direct									
Allocated Indirect Direct									
SubTotal DIRECT	-	-	-	-	-	-	-	-	-
SubTotal PURCH	1,831,567.40	70,000.00	598,737.00	27,970.27	-	977,578.89	53,128.75	382,312.00	
TOTAL SERVICE	1,831,567.40	70,000.00	598,737.00	27,970.27	-	977,578.89	53,128.75	382,312.00	

Units/Direct									
Units/Purchased	92,483.00		48,308.56			85,625.92			
Units Total	92,483.00	-	48,308.56	-	-	85,625.92	-	-	-

Unit Rate/Direct	NA	NA	NA	NA	NA	NA	NA	NA	NA
Unit Rate/Purch	19.80		12.39			11.42			
Unit Rate/Total	19.80	#DIV/0!	12.39	#DIV/0!	NA	11.42	#DIV/0!	#DIV/0!	#DIV/0!

Note: Title III-B, III-C1, III-C2, III-D, III-E (Ad

Required State Match	4,405.88	-	10,241.85	-	-	17,000.73	-	-
State Admin	-	-	-	-	-	-	-	-
State ILS	26,407.00	-	45,307.00	-	-	84,029.00	-	-
Additional match required	-	-	-	-	-	-	-	-
Non-Fed In-kind/Non-Fed Cash	-	-	-	-	-	-	-	-
Match required from another service	-	-	-	-	-	-	-	-

Revenue and expenditures - must be zero - - - - -

	I&R	Program Devel	Program Devel	Health Prom	Health Prom	Ship/Outreach	Senior Patrol	MIPPA SHIP	MIPPA AAA	
DAARS Codes	INR	PGD	PGD	HED	HED	SHI	SHI	SHI	SHI	
Program Codes	HCB	HCB	HCB	HPR	HPR	SHP	SMP	SMP	SHP	
Service Detail Code	BOC		C20		C20	OTR	IRM		MSA	
AIMS Codes				HPR		IR1	IRM	SMP		
Ln	Fund Source									
1	State Admin									
2	OAA Admin (III C-1)									
3	OAA Admin (III E)									
4	SSBG Admin									
5		9,712.00		24,722.00		14,000.00		8,297.00		
6	Title III-C1									
7	Title III-C2									
8	Title III-D Prev Hlth									
9	Title III-E Caregiver									
10	NSIP									
11	Title VII Elder Abuse									
12	Title VII FED OMB									
13		3,624.00		1,455.00		6,885.00		3,335.00		
14	State Ombudsman									
15	State Respite									
16	SSBG (Services)									
17	SHIP									
18	Senior Medicare Patrol									
19	SSBG - HCB Wait List									
20	SSBG - One-Time Admin.									
21	SSBG - One-Time (Services)									
22	Senior Patrol Vols.									
23	Alzheimer's Dementia (ADSSP)									
24	MIPPA - S.H.I.P									
25	MIPPA - AAA									
26	MIPPA - ADRC									
27	FFCRA - C1									
28	FFCRA - C1 Admin									
29	FFCRA - C2									
30	CARES Act - III-B									
31	CARES Act - III-C1 Admin									
32	CARES Act - III-C2									
33	CARES Act - III-E									
34	CARES Act - III-E Admin									
35	CARES Act - III-VII - FED. OMB.									
36	ADRC									
	45,146.00									
Reimbursement Ceiling	45,146.00	13,336.00	55,000.00	54,887.73	-	42,389.00	-	20,237.00	8,725.00	4,810.00

DIRECT SERVICES

ALTCS									
Program Income									
Non-Fed In-kind				3,100.00		2,300.00			
Non-Fed Cash				800.00					
Other Federal									
Total	-	-	-	3,900.00	-	2,300.00	-	-	-

PURCHASED SERVICES

ALTCS									
Program Income									
Non-Fed In-kind									
Non-Fed Cash									
Other Federal									
Total	-	-	-	-	-	-	-	-	-

Grand Total	45,146.00	13,336.00	55,000.00	58,787.73	-	44,689.00	-	20,237.00	8,725.00	4,810.00
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EXPENSES

Personnel - Direct	15,000.00	8,604.00	25,000.00	33,320.73		24,716.00		10,903.00		
ERE - Direct	5,000.00	2,397.00	8,000.00	13,042.00		8,547.00		3,336.00		
Professional/Out										
Direct	3,000.00	-		800.00		1,000.00		1,000.00	8,725.00	
Sub-Contractor	9,029.00		10,000.00							
Travel - Direct	2,000.00	923.00	2,000.00	2,137.00		1,501.00		910.00		
Space - Direct										
Equipment - Direct										
One Time										
On Going										
Material/Supplies - Direct	5,971.00	50.00	5,000.00	3,315.00		1,000.00		500.00		
Operating Svcs Direct	400.00			1,000.00		1,000.00				
Allocated Indirect Direct	4,746.00	1,362.00	5,000.00	5,173.00		6,925.00		3,588.00		
SubTotal DIRECT	36,117.00	13,336.00	45,000.00	58,787.73	-	44,689.00	-	20,237.00	8,725.00	4,810.00
SubTotal PURCH	9,029.00	-	10,000.00	-	-	-	-	-	-	-
TOTAL SERVICE	45,146.00	13,336.00	55,000.00	58,787.73	-	44,689.00	-	20,237.00	8,725.00	4,810.00

Units/Direct		12.00	12.00	75.00		1,950.00		80.00	
Units/Purchased									
Units Total	-	12.00	12.00	75.00	-	1,950.00	-	80.00	-

Unit Rate/Direct	#DIV/0!	N/A	3,750.00	783.84	NA	22.92	NA	252.96	#DIV/0!	#DIV/0!
Unit Rate/Purch		N/A		NA		NA		NA	N/A	N/A
Unit Rate/Total	#DIV/0!	NA	NA	783.84	NA	22.92	NA	252.96	NA	NA

Note: Title III-B, III-C1, III-C2, III-D, III-E (Ad

Required State Match	-	571.30	-	1,454.25	-	823.54	-	488.06	-	-
State Admin	-	-	-	-	-	-	-	-	-	-
State ILS	-	3,624.00	-	1,455.00	-	6,885.00	-	3,335.00	-	-
Additional match required	-	-	-	-	-	-	-	-	-	-
Non-Fed In-kind/Non-Fed Cash	-	-	-	-	-	-	-	-	-	-
Match required from another service	-	-	-	-	-	-	-	-	-	-

Revenue and expenditures - must be zero - - - - -

Ln	Fund Source	MIPPA ADRC	Long Term Care	Long Term Care	Home Care Cluster			Attendant Care	Attendant Care			
		DAARS Codes	SHI	LTC	LTC	HSK	PRC	NRH	ATT	ATT	CMG	ATT
		Program Codes	SHP	OMB	OMB	HCB	HCB	HCB	HCB	HCB	HCB	HCB
		Service Detail Code	MDA		C20					C20	WTL	WTL
		AIMS Codes		LTC		HSK	PRC	VNS				
1	State Admin											
2	OAA Admin (III C-1)											
3	OAA Admin (III E)											
4	SSBG Admin											
5	Title III-B				3,170.00		297.00	416,970.00				
6	Title III-C1											
7	Title III-C2											
8	Title III-D Prev Hlth											
9	Title III-E Caregiver											
10	NSIP											
11	Title VII Elder Abuse		2,483.00									
12	Title VII FED OMB		24,456.07									
13	State Ind Living Supports				1,413.00		3,772.00	135,225.00				
14	State Ombudsman		35,207.00									
15	State Respite											
16	SSBG (Services)				1,322.00		4,931.00	184,816.00				
17	SHIP											
18	Senior Medicare Patrol											
19	SSBG - HCB Wait List								15,135.00	100,000.00		
20	SSBG - One-Time Admin.											
21	SSBG - One-Time (Services)				-			31,341.00				
22	Senior Patrol Vols.											
23	Alzheimer's Dementia (ADSSP)											
24	MIPPA - S.H.I.P											
25	MIPPA - AAA											
26	MIPPA - ADRC	4,508.00										
27	FFCRA - C1											
28	FFCRA - C1 Admin											
29	FFCRA - C2											
30	CARES Act - III-B											
31	CARES Act - III-C1 Admin											
32	CARES Act - III-C2											
33	CARES Act - III-E											
34	CARES Act - III-E Admin											
35	CARES Act - III-VII - FED. OMB.			13,546.00								
36	ADRC											
Reimbursement Ceiling		4,508.00	62,146.07	13,546.00	5,905.00	-	9,000.00	768,352.00	-	15,135.00	100,000.00	

DIRECT SERVICES

Ln	Fund Source	MIPPA ADRC	Long Term Care	Long Term Care	Home Care Cluster	Home Care Cluster	Home Care Cluster	Attendant Care	Attendant Care		
	ALTCs										
	Program Income										
	Non-Fed In-kind		4,500.00								
	Non-Fed Cash										
	Other Federal										
Total		-	4,500.00	-	-	-	-	-	-	-	-

PURCHASED SERVICES

Ln	Fund Source	MIPPA ADRC	Long Term Care	Long Term Care	Home Care Cluster	Home Care Cluster	Home Care Cluster	Attendant Care	Attendant Care		
	ALTCs										
	Program Income				3,736.00			500.00			
	Non-Fed In-kind				2,076.00						
	Non-Fed Cash				35,938.00		19,135.00	1,000.00			
	Other Federal										
Total		-	-	-	41,750.00	-	19,135.00	1,500.00	-	-	-

Grand Total		4,508.00	66,646.07	13,546.00	47,655.00	-	28,135.00	769,852.00	-	15,135.00	100,000.00
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EXPENSES

	Personnel - Direct		31,287.00	2,000.00							
	ERE - Direct		12,974.00	600.00							
	Professional/Out										
	Direct	4,508.00	4,098.00	2,000.00							
	Sub-Contractor	-			47,655.00		28,135.00	769,852.00		15,135.00	100,000.00
	Travel - Direct		3,574.07								
	Space - Direct										
	Equipment - Direct										
	One Time										
	On Going										
	Material/Supplies - Direct		2,500.00	7,900.00							
	Operating Svcs Direct		500.00								
	Allocated Indirect Direct		11,713.00	1,046.00							
SubTotal DIRECT		4,508.00	66,646.07	13,546.00	-	-	-	-	-	-	-
SubTotal PURCH		-	-	-	47,655.00	-	28,135.00	769,852.00	-	15,135.00	100,000.00
TOTAL SERVICE		4,508.00	66,646.07	13,546.00	47,655.00	-	28,135.00	769,852.00	-	15,135.00	100,000.00

Units/Direct		1,680.00	12.00								
Units/Purchased				21,174.56	8,280.82	331.00					
Units Total	-	1,680.00	12.00	21,174.56	8,280.82	331.00	-	-	-	-	-

Unit Rate/Direct	#DIV/0!	39.67	1,128.83	NA	NA	NA	NA	NA	NA	NA	NA
Unit Rate/Purch	N/A	NA		2.25	NA	85.00	NA	NA	NA	NA	NA
Unit Rate/Total	NA	39.67	1,128.83	2.25	NA	85.00	N/A	N/A	NA	NA	NA

Note: Title III-B, III-C1, III-C2, III-D, III-E (Ad

Required State Match	-	-	-	186.47	-	17.47	24,527.85	-	-	-	-
State Admin	-	-	-	-	-	-	-	-	-	-	-
State ILS	-	-	-	1,413.00	-	3,772.00	135,225.00	-	-	-	-
Additional match required	-	-	-	-	-	-	-	-	-	-	-
Non-Fed In-kind/Non-Fed Cash	-	-	-	-	-	-	-	-	-	-	-
Match required from another service	-	-	-	-	-	-	-	-	-	-	-

Revenue and expenditures - must be zero - - - - -

Ln	Fund Source	SSBG Waitlist				Outreach	Outreach	Case Mgn	I&R	I&R	Training	Training	
		DAARS Codes	HSK	RSP	NRH	HDM	OTR	OTR	CMG	INR	INR	CGT	CGT
		Program Codes	HCB	FCS	HCB	HCB	FCS	FCS	FCS	FCS	FCS	FCS	FCS
		Service Detail Code	WTL	WTL	WTL	WTL		C20			C20		C20
		AIMS Codes					IR5		CM5				
1	State Admin												
2	OAA Admin (III C-1)												
3	OAA Admin (III E)												
4	SSBG Admin												
5	Title III-B												
6	Title III-C1												
7	Title III-C2												
8	Title III-D Prev Hlth												
9	Title III-E Caregiver					23,000.00		-	17,162.00		33,079.00		
10	NSIP												
11	Title VII Elder Abuse												
12	Title VII FED OMB												
13	State Ind Living Supports												
14	State Ombudsman												
15	State Respite												
16	SSBG (Services)												
17	SHIP												
18	Senior Medicare Patrol												
19	SSBG - HCB Wait List	-			100,000.00								
20	SSBG - One-Time Admin.												
21	SSBG - One-Time (Services)												
22	Senior Patrol Vols.												
23	Alzheimer's Dementia (ADSSP)												
24	MIPPA - S.H.I.P												
25	MIPPA - AAA												
26	MIPPA - ADRC												
27	FFCRA - C1												
28	FFCRA - C1 Admin												
29	FFCRA - C2												
30	CARES Act - III-B												
31	CARES Act - III-C1 Admin												
32	CARES Act - III-C2												
33	CARES Act - III-E						20,000.00						
34	CARES Act - III-E Admin												
35	CARES Act - III-VII - FED. OMB.												
36	ADRC												
Reimbursement Ceiling		-	-	-	100,000.00	23,000.00	20,000.00	-	17,162.00	-	33,079.00	-	

DIRECT SERVICES

ALTCs												
Program Income												
Non-Fed In-kind												
Non-Fed Cash												
Other Federal												
Total	-	-	-	-	-	-	-	-	-	-	-	-

PURCHASED SERVICES

ALTCs												
Program Income												
Non-Fed In-kind						2,688.00		-				
Non-Fed Cash						1,445.00						
Other Federal												
Total	-	-	-	-	-	4,133.00	-	-	-	-	-	-

Grand Total	-	-	-	100,000.00	27,133.00	20,000.00	-	17,162.00	-	33,079.00	-
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EXPENSES

Personnel - Direct						12,431.00	10,000.00	-	8,247.00		3,500.00	
ERE - Direct						5,177.00	3,500.00	-	2,916.00		2,000.00	
Professional/Out												
Direct						1,500.00	1,000.00	-	2,100.00		1,000.00	
Sub-Contractor					100,000.00							
Travel - Direct						1,133.00	2,500.00	-	500.00			
Space - Direct												
Equipment - Direct												
One Time											25,579.00	
On Going												
Material/Supplies - Direct						1,000.00	500.00	-	115.00			
Operating Svcs Direct						500.00		-	800.00			
Allocated Indirect Direct						5,392.00	2,500.00	-	2,484.00		1,000.00	
SubTotal DIRECT	-	-	-	-	-	27,133.00	20,000.00	-	17,162.00	-	33,079.00	-
SubTotal PURCH	-	-	-	100,000.00	-	-	-	-	-	-	-	-
TOTAL SERVICE	-	-	-	100,000.00	27,133.00	20,000.00	-	17,162.00	-	33,079.00	-	-

Units/Direct						12.00	12.00	-	951.19			
Units/Purchased						5.00						
Units Total	-	-	-	-	-	17.00	12.00	-	951.19	-	-	-

Unit Rate/Direct	NA	NA	NA	NA	NA	2,261.08	1,666.67	NA	18.04	NA	#DIV/0!	NA
Unit Rate/Purch	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	#DIV/0!	NA
Unit Rate/Total	NA	NA	NA	NA	NA	1,596.06	1,666.67	NA	18.04	NA	#DIV/0!	NA

Note: Title III-B, III-C1, III-C2, III-D, III-E (Ad

Required State Match	-	-	-	-	-	-	-	-	-	-	-	-
State Admin	-	-	-	-	-	-	-	-	-	-	-	-
State ILS	-	-	-	-	-	-	-	-	-	-	-	-
Additional match required	-	-	-	-	-	-	-	-	-	-	-	-
Non-Fed In-kind/Non-Fed Cash	-	-	-	-	-	-	-	-	-	-	-	-
Match required from another service	-	-	-	-	-	-	-	-	-	-	-	-

Revenue and expenditures - must be zero - - - - -

Ln	Fund Source	Community Education & Info	Community Education & Info	Adap Aid	Adap Aid	Home Repair	Respite			Peer Counseling	TOTAL	
		DAARS Codes	CEI	CEI	ADP	ADP	RPR	RSP	RSP	RSP		PEC
		Program Codes	FCS	FCS	FCS	HCB	FCS	FCS	FCS	FCS		FCS
		Service Detail Code		C20			VCH			C20		
		AIMS Codes	CEI		AD5		RP5			RSP		PEC
1	State Admin										53,108.00	
2	OAA Admin (III C-1)										152,608.00	
3	OAA Admin (III E)										16,518.00	
4	SSBG Admin										58,674.00	
5	Title III-B				10,509.00			8,147.21			668,963.21	
6	Title III-C1										174,110.00	
7	Title III-C2										289,009.89	
8	Title III-D Prev Hlth										28,710.73	
9	Title III-E Caregiver	10,000.00						50,483.00		11,968.00	193,105.00	
10	NSIP										110,188.00	
11	Title VII Elder Abuse										2,483.00	
12	Title VII FED OMB										24,456.07	
13	State Ind Living Supports				1,080.00			804.00			423,133.00	
14	State Ombudsman										35,207.00	
15	State Respite							19,628.00			19,628.00	
16	SSBG (Services)							4,259.00			544,452.00	
17	SHIP										21,504.00	
18	Senior Medicare Patrol										8,605.00	
19	SSBG - HCB Wait List										215,135.00	
20	SSBG - One-Time Admin.										7,371.00	
21	SSBG - One-Time (Services)							10,000.00			66,341.00	
22	Senior Patrol Vols.										-	
23	Alzheimer's Dementia (ADSSP)										-	
24	MIPPA - S.H.I.P										8,725.00	
25	MIPPA - AAA										4,810.00	
26	MIPPA - ADRC										4,508.00	
27	FFCRA - C1										27,970.27	
28	FFCRA - C1 Admin										16,589.93	
29	FFCRA - C2										53,128.75	
30	CARES Act - III-B										204,715.00	
31	CARES Act - III-C1 Admin										59,082.00	
32	CARES Act - III-C2										382,312.00	
33	CARES Act - III-E		57,629.00								97,629.00	
34	CARES Act - III-E Admin										9,211.00	
35	CARES Act - III-VII - FED. OMB.										13,546.00	
36	ADRC										45,146.00	
Reimbursement Ceiling		10,000.00	57,629.00	-	11,589.00	-	-	93,321.21	-	11,968.00	4,040,682.85	

DIRECT SERVICES

ALTCs											-
Program Income											-
Non-Fed In-kind											9,900.00
Non-Fed Cash											800.00
Other Federal											-
Total											10,700.00

PURCHASED SERVICES

ALTCs											99,441.00
Program Income							200.00				151,376.00
Non-Fed In-kind											457,331.00
Non-Fed Cash							1,741.00				822,100.00
Other Federal											1,022,487.00
Total							1,941.00				2,552,735.00

Grand Total	10,000.00	57,629.00	-	11,589.00	-	-	95,262.21	-	11,968.00	6,604,117.85
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EXPENSES

Personnel - Direct	4,500.00	8,000.00		1,500.00					6,768.00	377,842.73
ERE - Direct	1,925.00	2,800.00		525.00					2,200.00	127,200.00
Professional/Out										-
Direct	1,075.00	19,829.00		1,364.00					1,000.00	99,421.00
Sub-Contractor				8,000.00			95,262.21			5,641,625.52
Travel - Direct	500.00	2,500.00							1,000.00	37,025.67
Space - Direct										-
Equipment - Direct										-
One Time		20,000.00								62,579.00
On Going										-
Material/Supplies - Direct	500.00	2,500.00							1,000.00	123,467.93
Operating Svcs Direct										14,380.00
Allocated Indirect Direct	1,500.00	2,000.00		200.00						120,576.00
SubTotal DIRECT	10,000.00	57,629.00	-	3,589.00	-	-	-	-	11,968.00	962,492.33
SubTotal PURCH	-	-	-	8,000.00	-	-	95,262.21	-	-	5,641,625.52
TOTAL SERVICE	10,000.00	57,629.00	-	11,589.00	-	-	95,262.21	-	11,968.00	6,604,117.85

Units/Direct		12.00							60.00	4,904.19
Units/Purchased			34.00		4.00		2,936.96			272,519.71
Units Total		12.00	34.00		4.00		2,936.96		60.00	277,423.90

Unit Rate/Direct	N/A	4,802.42	NA	N/A	NA	NA	NA	NA	N/A	#DIV/0!
Unit Rate/Purch			NA	NA	NA	NA	32.44			346.45
Unit Rate/Total	#DIV/0!	4,802.42	NA	NA	NA	NA	32.44	NA	199.47	#DIV/0!

Note: Title III-B, III-C1, III-C2, III-D, III-E (Ad

Required State Match	-	-	-	618.18	-	-	479.25	-	-	100,394.00
State Admin	-	-	-	-	-	-	-	-	-	2,238.00
State ILS	-	-	-	1,080.00	-	-	804.00	-	-	423,133.00
Additional match required	-	-	-	-	-	-	-	-	-	-
Non-Fed In-kind/Non-Fed Cash	-	-	-	-	-	-	-	-	-	-
Match required from another service	-	-	-	-	-	-	-	-	-	-

Revenue and expenditures - must be zero - - - - -

Validation Worksheet

Alert 9/4/20 & 9/18/20
 Organization SEAGO
 Contract No. CTR048043
 Period SFY21
 Amendment No. 2

ALERT/COB VALIDATION

LN	Fund Source	(a) Estimated Carryover SFY 20	(b) Current Alert Level	(c)=(a)(b) Alert Total	(d) Increase/ Decrease	(e) = (c) + (d) Total Alert +Carryover	(f) Contract Budget	(g) = (f) - (e) Difference
1	State Admin		53,108.00	53,108.00		53,108.00	53,108.00	-
2	OAA Admin (III C-1)	13,517.00	134,886.00	148,403.00	4,205.00	152,608.00	152,608.00	-
3	OAA Admin (III E)		15,564.00	15,564.00	954.00	16,518.00	16,518.00	-
4	SSBG Admin		58,674.00	58,674.00		58,674.00	58,674.00	-
5	Title III-B	75,656.21	389,985.00	465,641.21	12,148.00	477,789.21	668,963.21	191,174.00
6	Title III-C1		343,367.00	343,367.00	12,173.00	355,540.00	174,110.00	(181,430.00)
7	Title III-C2	18,679.89	262,330.00	281,009.89	17,744.00	298,753.89	289,009.89	(9,744.00)
8	Title III-D Prev Hlth	2,516.73	24,029.00	26,545.73	2,165.00	28,710.73	28,710.73	-
9	Title III-E Caregiver	18,079.00	164,915.00	182,994.00	10,111.00	193,105.00	193,105.00	-
10	NSIP		102,410.00	102,410.00	7,778.00	110,188.00	110,188.00	-
11	Title VII Elder Abuse		2,483.00	2,483.00		2,483.00	2,483.00	-
12	Title VII FED OMB	7,374.07	17,082.00	24,456.07		24,456.07	24,456.07	-
13	State Ind Living Supports		423,133.00	423,133.00		423,133.00	423,133.00	-
14	State Ombudsman		35,207.00	35,207.00		35,207.00	35,207.00	-
15	State Respite		19,628.00	19,628.00		19,628.00	19,628.00	-
16	SSBG (Services)		544,452.00	544,452.00		544,452.00	544,452.00	-
17	SHIP		18,767.00	18,767.00	2,737.00	21,504.00	21,504.00	-
18	Senior Medicare Patrol		8,605.00	8,605.00		8,605.00	8,605.00	-
19	SSBG - HCB Wait List		215,135.00	215,135.00		215,135.00	215,135.00	-
20	SSBG - One-Time Admin.		7,371.00	7,371.00		7,371.00	7,371.00	-
21	SSBG - One-Time (Services)		66,341.00	66,341.00		66,341.00	66,341.00	-
22	Senior Patrol Vols.							-
23	Alzheimer's Dementia (ADSSP)							-
24	MIPPA - S.H.I.P				8,725.00	8,725.00	8,725.00	-
25	MIPPA - AAA				4,810.00	4,810.00	4,810.00	-
26	MIPPA - ADRC				4,508.00	4,508.00	4,508.00	-
27	FFCRA - C1	27,970.27		27,970.27		27,970.27	27,970.27	-
28	FFCRA - C1 Admin	16,589.93		16,589.93		16,589.93	16,589.93	-
29	FFCRA - C2	53,128.75		53,128.75		53,128.75	53,128.75	-
30	CARES Act - III-B	204,715.00		204,715.00		204,715.00	204,715.00	-
31	CARES Act - III-C1 Admin	59,082.00		59,082.00		59,082.00	59,082.00	-
32	CARES Act - III-C2	382,312.00		382,312.00		382,312.00	382,312.00	-
33	CARES Act - III-E	97,629.00		97,629.00		97,629.00	97,629.00	-
34	CARES Act - III-E Admin	9,211.00		9,211.00		9,211.00	9,211.00	-
35	CARES Act - III-VII - FED. OMB.	13,546.00		13,546.00		13,546.00	13,546.00	-
36	ADRC	45,146.00		45,146.00		45,146.00	45,146.00	-
	Total	1,045,152.85	2,907,472.00	3,952,624.85	88,058.00	4,040,682.85	4,040,682.85	(0.00)

Note: Section above validates that Alert Levels plus adjustments equal the COB Total submitted by Provider

TRANSFER AUTHORITY - TITLE III B/C

X

Fund Source	Alert Level	\$ Ceiling	Transfer In/(Out)	Transfer %
Transfer Authority - Title III-B to III-C or III-C to III-B (30% Maximum)				
Title III-B (HSK,PRC,VNS,CMG,TSP)	\$ 402,133	\$ 120,640	\$ 191,174	47.54%
Title III-C				
III-C1 (CNG)	\$ 355,540	\$ 106,662	\$ (181,430)	-51.03%
III-C1 Adm	\$ 139,091	\$ 41,727	\$ -	0.00%
III-C2 (HDM)	\$ 280,074	\$ 84,022	\$ (9,744)	-3.48%
Total	774,705	\$ 232,412	(191,174)	-24.68%

TRANSFER AUTHORITY - C1/C2

Fund Source	Alert Level	Transfer Ceiling	Transfer In/(Out)	Transfer %
Transfer Authority - Title C-1 to C-2 (40% Maximum)				
Title III-C1 (CNG)	\$ 494,631	\$ 197,852	\$ (181,430)	-36.68%
Title III-C2 (HDM)	\$ 280,074	\$ 112,030	\$ (9,744)	-3.48%

Note: Section above validates transfer authority. Red cells indicates a transfer ceiling has been exceeded)

TITLE III-B MINIMUM PERCENT

Category	% Required	Requirements	Actual Alloc	Over/Under
TSP, CMG	16%	\$ 64,341	\$ 142,071	\$ 77,730
In-Home Service (HSK,PRC,VNS)	8%	\$ 32,171	\$ 420,437	\$ 388,266
Legal Service	4%	\$ 16,085	\$ 25,750	\$ 9,665
III-B TOTAL ALLOCATION	\$ 402,133			

TITLE SSBG MINIMUM

Category	Requirements	Actual Alloc	Over/Under
HSK/HCB (inc ATT)	\$ 58,253	\$ 191,069	\$ 132,816
CMG/HCB	\$ 7,073	\$ 133,597	\$ 126,524
HDM/HCB	\$ 137,429	\$ 139,613	\$ 2,184
RSP/FCS	\$ -	\$ 4,259	\$ 4,259
TSP/HCB	\$ 6,026	\$ 65,215	\$ 59,189
Total	\$ 208,781	\$ 533,753	\$ 324,972



ADVISORY COUNCIL ON AGING PACKET

MEMO TO: ADVISORY COUNCIL ON AGING
FROM: LAURA VILLA, AREA AGENCY ON AGING DIRECTOR
DATE: JANUARY 21, 2021
SUBJECT: ADVOCACY/CENSUS/COVID

Description:

On December 18, 2020, The National Association of Area Agencies on Aging delivered a memo to president-elect Joseph's Biden transition team on **Responding to President-Elect Biden's Aging, Caregiver and Health Care Policy Priorities and Identifying Other Critical Opportunities to Meet the Needs of an Aging Nation**. The 622 AAA's throughout the country are satisfied with their advocacy and continuous efforts in keeping our aging population well. See attached letter from CEO Sandy Markwood.

CENSUS 2020: Census has ended but I felt the need to share with you the final results posted from the census bureau on December 9, 2021, information that you may share in your respected areas. A summary of our four-county region is as follows:

Cochise 61.4%
Graham 56.6%
Greenlee 42.1% and
Santa Cruz 58.2%

Based on responses collected **December 9 through December 21**, the Household Pulse Survey estimates that:

- **31.0%** of American adults expect someone in their household to experience a loss in employment income in the next 4 weeks
- **37.5%** of adults live in households where at least one adult substituted some or all in-person work for telework because of the coronavirus pandemic
- **13.7%** of American adults lived in households where there was either sometimes or often not enough to eat in the previous 7 days based on responses collected Dec. 9-21

- **9.5%** of adults are either not current on their rent or mortgage payment, or have slight or no confidence in making their next payment on time
- **35.5%** report eviction or foreclosure in the next two months is somewhat or very likely
- **37.5%** of adults live in households where it has been somewhat or very difficult to pay usual household expenses during the coronavirus pandemic

84.1% of adults in households with post-secondary educational plans had those plans cancelled or changed significantly this Fall based on responses collected Dec. 9-21.

#Census #education_disruption #COVID

COVID-19: Where we stand?

U.S. **22,669,416 cases, 381,136 deaths** through 1-9-2021.

In Arizona, 607,345 cases deaths 10,036.

In Southeastern Arizona, Cochise County cases 8,737 deaths 164; Graham County cases 4,012 deaths 55, and Santa Cruz County cases 6,620 deaths 116 and Greenlee County with cases 459 deaths 4. Nothing much has changed since the council last met, on the contrary as you all can see and know we are not in a better place. However, we can ease our nerves for a bit when we see that the vaccine is becoming available. While this is good news, we know that we must continue to be vigilant and continue to protect ourselves and those around us.

COVID-19 Vaccines:

Governor Ducey issued an executive order mandating that the local health departments display on their website the phase their county is currently vaccinating and location of vaccination sites. It is highly encouraged that we all stay engaged and learn what our local health departments have in place as their websites are continuously changing. Attached you will find the **Arizona Covid-19 Phase by Arizona Counties.**

SEAGO-Area Agency on Aging,

- AAA continues to social distance from clients and each other, we ask to call for an appointment
- postponed all community events and in-person activities, but when social distancing is feasible with less than ten individuals, we take necessary sanitary measures
- Continue to conference call/video conferencing
- AAA staff continues to work remotely, except for one employee to cover the office phones during work hours
- Program coordinators initiated zoom presentations, and these are posted immediately on the AAA Facebook, YouTube, and the SEAGO website. These are also available on our virtual library for access
- Case Managers continue to work from home, perform their intakes and re-determinations over the phone instead of in-person
- Desktop Programmatic Monitoring held over the phone
- Constant communication happens with Congregate and Home Delivered Meal providers

- Our centers postponed congregation but instead continue to provide grab and go meals via curbside locations, provide a frozen meal to participants, and allowed for new members to receive a meal
- Health care providers enforced their sanitation measures and continued sending care workers into our client's homes
- Providers were to increase sanitation measures to include temperature checks, hand sanitizer, masks, and gloves.
- Stay informed and visit the AZDHS dashboard for the facts.
<https://www.azdhs.gov/preparedness/epidemiology-disease-control/infectious-disease-epidemiology/covid-19/dashboards/index.php>

Please feel free to visit our sites and stay informed as postings are done three times per week on COVID-19 and share. Below included are contact numbers in your areas that can help provide further assistance on the matter, including the links to the Centers for Disease Control and Arizona Department of Health Services. Please keep these numbers handy and reach out.

<https://www.cdc.gov/>

<https://www.azdhs.gov/>

Attachments: N4A memo to Biden Admin, Census, C-19 Phase by County

ActionRequested:

Information Only

Action Requested Below

ARIZONA

United States®
Census
2020

99.9% ARIZONA HOUSEHOLDS COUNTED

The U.S. Census Bureau reported 99.9% of households in Arizona as enumerated in the 2020 Census upon conclusion of data collection on October 15, 2020. This measure reflects the enumeration of all housing units in Arizona, including self-responding households and households enumerated through Nonresponse Followup efforts by the U.S. Census Bureau.

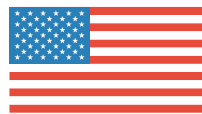
HIGHEST SELF-RESPONSE RATE IN DECADES

64.1% of Arizona households self-responded to the 2020 Census, surpassing self-response rates from 2010 (61.3%) and 2000 (63%).



67% NATIONAL AVERAGE SELF-RESPONSE RATE

Arizona finished 2.9% behind the national average compared to 5.2% in 2010 and 4.4% in 2000.



52.4% OF AZ HOUSEHOLDS RESPONDED ONLINE

Households responded online and by phone for the first time in 2020 in addition to the paper form. The national average for online response was 53.5%.



TOP 10

SELF-RESPONSE RATES AMONG AZ CITIES & TOWNS

1. GILBERT: 78.6%
2. ORO VALLEY: 78.2%
3. SAHUARITA: 77.3%
4. CHANDLER: 74.7%
5. KINGMAN: 74.5%
6. LITCHFIELD PARK: 74%
7. PRESCOTT VALLEY: 73.7%
8. CLARKDALE: 72.9%
9. PEORIA, PRESCOTT: 72.8%
10. FOUNTAIN HILLS: 72.6%

AZ COUNTY SELF-RESPONSE RATES

 The state's most populous counties: Maricopa, Pima, Pinal and Yavapai increased self-response rates from 2010.

- APACHE: 24.3%
- COCHISE: 61.4%
- COCONINO: 46.5%
- GILA: 42.4%
- GRAHAM: 56.6%
- GREENLEE: 42.1%
- LA PAZ: 24.4%
- MARICOPA: 68.3%
- MOHAVE: 59.7%
- NAVAJO: 34.6%
- PIMA: 67.6%
- PINAL: 58.5%
- SANTA CRUZ: 58.2%
- YAVAPAI: 65.6%
- YUMA: 48.7%

INDIAN COUNTRY COUNTS

- 19 of the 20 land-based tribal communities in AZ had final enumeration rates of 100%.
- The Navajo Nation had a final enumeration rate of 98.9%.
- Tribal communities were able to self-respond to the census for the first time in 2020.





advocacy | action | answers on aging

National Association of Area Agencies on Aging

December 18, 2020

To: President-Elect Joseph Biden's Transition Team
From: National Association of Area Agencies on Aging (n4a)
Re: **Responding to President-Elect Biden's Aging, Caregiver and Health Care Policy Priorities and Identifying Other Critical Opportunities to Meet the Needs of an Aging Nation**

President-elect Biden and his transition team of national policy leaders tapped to establish foundational health and aging priorities for the incoming Administration have a herculean task ahead. The incoming Biden Administration must successfully combat the raging pandemic which has disproportionately impacted older adults while at the same time laying the groundwork for responding to the historic demographic shift of our rapidly aging nation.

Fortunately, many aspects of both solutions are deeply rooted in enabling the 70 million Americans age 60 and older, as well as their caregivers and loved ones, to age with health, independence and safety in their homes and communities for as long as possible. This goal aligns with the long-term wishes of a vast majority of Americans who want to age in place.¹

On behalf of the country's 622 Area Agencies on Aging (AAAs) and the more than 250 Title VI Native American aging programs, the National Association of Area Agencies on Aging ([n4a](#)) appreciates that President-elect Biden has outlined numerous policy options to strengthen home and community-based services and other aging supports in his existing policy platforms.

However, as the incoming Administration identifies first and next steps to meet these goals, we urge the team to prioritize:

- including the Aging Network in policy-development processes;
- making significant investment in and support for the federal Older Americans Act; and
- mounting a concerted effort to address and mitigate social isolation among older Americans.

The Aging Network Can Help Achieve Key Aging and Health Priorities of the Incoming Administration

As we outlined in our [December 8 COVID-19 memo to the transition team](#) highlighting the vital role of the nationwide Aging Network in serving older adults during the

¹ AARP, *2018 Home and Community Preferences: A National Survey of Adults Age 18-Plus*, <https://doi.org/10.26419/res.00231.001>.

pandemic, ***we urge the incoming Administration to recognize and embrace additional resources and strategies to achieve its aging, health and long-term care goals—including relying on the longstanding, trusted nationwide Aging Network as a critical partner in meeting the needs of a rapidly aging nation.***

The mission of AAAs, Title VI aging programs and other Aging Network organizations is to maximize the health, safety and independence of older adults so they can live at home and in the community as they age. Achieving these goals requires that AAAs develop, coordinate and provide a broad range of supportive services that include, but are not limited to, information and assistance, congregate and home-delivered meals, transportation, social engagement supports, evidence-based health promotion interventions, in-home personal care services and caregiver support. While all AAAs are grounded in their Older Americans Act foundation, many also play roles in administering and providing Medicaid home and community-based services, operating the local resource for Medicare insurance counseling, developing additional aging resources in their communities to meet growing needs, and taking a leadership role in building livable, age-friendly and dementia-friendly communities. Over two-thirds of AAAs also serve adults with disabilities of all ages.

As such, AAAs, Title VI aging programs, and all national, state and local stakeholders in the Aging Network have a deep well of expertise in addressing the home and community-based services and caregiver support goals espoused by the President-elect.

Given this deep expertise, n4a urges the incoming Administration to incorporate the Aging Network as an essential partner in advancing policies aimed at:

- Expanding access to the broad array of long-term services and supports options in local settings by closing gaps in and eliminating waiting lists for Medicaid home and community-based services (HCBS) for older Americans and people with disabilities.
- Advancing and extending widely supported programs—including the Medicaid Money Follows the Person (MFP) program, and broader rebalancing initiatives, such as the Balancing Incentives Payment (BIP) program—that prioritize access to home and community-based services options.
- Increasing supports and options for the nation’s 40 million informal and family caregivers to ensure that they can not only continue to care for loved ones, but also maintain their own health and well-being. The National Family Caregiver Support Program is operated by AAAs at the local level and is an essential source of resources and support for caregivers of older adults.
- Investing in and expanding a robust and well-trained caregiving workforce and addressing workforce shortages and challenges that strain families, aging services and health care systems.
- Protecting older Americans both in the community and institutional care settings by reauthorizing the landmark Elder Justice Act and ensuring that long-term care ombudsmen have access to long-term care facilities throughout the pandemic.
- Promoting access to affordable housing, transportation and technology options that make communities livable for all ages. This effort should include options to retrofit and modernize the nation’s aging housing stock—especially in the most rural areas—to ensure that older Americans can continue living in their homes as they age and mitigate a worsening senior housing crisis.
- Ensuring that supports are available to address the needs of people living with

dementia, serious illness and/or chronic conditions, as well as those facing health disparities.

- Continuing to integrate care in a way that draws upon the expertise and dedicated roles of the health care *and* social services systems, while focusing on the social determinants of health (SDOH) to drive better health outcomes and save money in Medicaid and Medicare.

Achieving these and other important goals for an aging nation will require significant commitment from a diverse set of stakeholders at all levels of government and service delivery systems. n4a and our AAA and Title VI members deeply understand that aging services have been unable to keep pace with the growing needs and demographic trends, and that far too often older Americans are forced into less-desirable, more expensive, institutional care settings that are misaligned with their own and their family's wishes for long-term care options.

Additionally, we urge the incoming Biden Administration to ensure that the Administration for Community Living (ACL), which is the primary federal partner of the Aging Network, is prioritized as a key partner within the U.S. Department of Health and Human Services. ***Strong communication and partnership between ACL and the Centers for Medicare and Medicaid Services is particularly essential.***

n4a strongly believes that the perspective and expertise AAAs and Title VI aging programs will be instrumental to successfully addressing existing challenges and advancing important national aging and health care policy objectives that President-elect Biden and his team have identified.

Supporting Robust Investment in the Older Americans Act Is a Critical Component of Meeting the Needs of an Aging Nation

n4a deeply appreciates the incoming Administration's clear commitment to the above—and other—policy and program objectives that are vital to caring for an aging nation. However, we would be remiss in representing AAAs, Title VI aging programs, and other Aging Network stakeholders if we failed to highlight that the ***incoming Administration omitted mention of the important roles that the Older Americans Act and other non-Medicaid home and community-based services have in meeting the needs of millions of older Americans and caregivers each year.***

The Older Americans Act (OAA) is the backbone of our nation's home and community-based aging services system, providing older adults with much-needed services that include home care, congregate and home-delivered meals, case management, caregiver support, transportation, health promotion and disease prevention, legal services, elder abuse prevention, community service employment opportunities, and long-term care ombudsman services, which help protect and advocate for residents in nursing homes and assisted living facilities. For nearly 55 years, OAA programs have demonstrated a unique ability to provide these quality services while enhancing and protecting federal resources. On average, funding for OAA programs represents less than one-third of one percent (0.0031) of federal discretionary spending yet OAA programs and services offer an incredible return on investment by leveraging state, local and private dollars, as well as volunteerism, to help more than 11 million older adults and family caregivers every year.

Together, these services save taxpayer dollars by enabling older people to remain

independent and healthy in their own homes, where they prefer to be and where they are less likely to need more costly hospital and institutional care paid for through Medicare and Medicaid. Furthermore, OAA programs have been particularly critical in responding to the pandemic, ensuring that those older adults most at risk from COVID-19 and in greatest need receive services that address their health, social and nutritional needs.

Unfortunately, underinvestment in these cost-effective, efficient and trusted aging and caregiver support services is the overarching reason that the Aging Network cannot universally meet the needs of an aging America. As the Biden Administration pursues strategies to invest in home and community-based services for older Americans and people with disabilities, improve the aging services and caregiver workforces, and expand supports for unpaid family caregivers, ***it is essential that the Administration work with, build from and significantly increase investments in the established, trusted and expert infrastructure in the Aging Network that already exists.***

In the effort to promote access to aging at home and in the community, n4a echoes the requests of many of our national, state and local organizational colleagues in strongly urging that these additional investments reflect the substantial and prolonged pandemic response still being provided by the Aging Network and the significant increase in older adults who will continue to need home and community-based services in years to come.

During the 116th Congress, a bicameral, bipartisan reauthorization of the Older Americans Act was enacted, which n4a strongly supported. ***We urge the incoming Administration to advance the new authorities provided in the statute and to promote an FY 2022 budget request that will bring those proposals to fruition.***

The Biden Administration Should Rely on the Aging Network to Help Mitigate the Ongoing Threat of Social Isolation and Loneliness Among Older Americans

The negative consequences and societal costs of social isolation and loneliness—particularly among older Americans—were well known before the COVID-19 crisis swept the country. ***The Biden Administration must prioritize policy solutions to address this growing and critical issue both during the pandemic response efforts and afterwards.*** Fortunately, the Aging Network—especially AAAs and Title VI aging programs—is inherently well-positioned to provide critical solutions to prevent and address isolation and loneliness, and we look forward to working with the incoming Administration on investment in policy proposals that strengthen social connectedness and address the negative health effects of social isolation.

It is well-documented that older adults are particularly at risk of adverse consequences of social isolation and loneliness. During the persistent stay-at-home orders and recommendations, n4a worked in collaboration with Senate and House lawmakers to introduce the Strengthening Social Connections Act of 2020, which would enable Area Agencies on Aging and other aging services providers to implement programmatic and technological solutions to address the very real threat of isolation among older Americans. While this proposal is one of many approaches, it is imperative that the President-elect and his team focus on addressing social isolation and loneliness among older adults.

The need is critical: AAAs and Title VI aging programs saw the swift effects of the isolation early in the pandemic and moved to mitigate the harms the stay-at-home protocols had on their clients and other older adults in their communities. Furthermore, the health risks of inaction are significant. One study found a prolonged lack of social connection was equivalent to smoking 15 cigarettes a day. Loneliness and social isolation are also a significant financial burden to our health care system, costing taxpayers an estimated \$7 billion in Medicare expenditures each year. Social isolation that has been prolonged due to the pandemic will undoubtedly balloon these health consequences and costs. While all AAAs are actively working to address this issue, much more needs to be done given the staggering size of the problem, ***and we urge the incoming Biden Administration to prioritize focus on this quiet, but growing and potentially deadly, issue of social isolation among older Americans.***

It is incumbent on the incoming Administration to respond to the now universal scourge of social isolation and loneliness by ensuring that existing, trusted community-based organizations have the resources and support necessary to mount a widespread response strategy, and we look forward to working with the President-elect's transition team to implement solutions.

While there are numerous additional health and aging policy priorities that n4a and our AAA and Title VI members are eager to address in collaboration with the Biden Administration, this memo has identified three distinct opportunities for near-term action that we urge the transition team to embrace. We look forward to working with a Biden Administration to ensure that vital community-based aging and health care programs continue to meet the home and community-based services needs of older adults and their caregivers.

For further information on these and n4a's other policy proposals, visit www.n4a.org or contact:

Sandy Markwood, Chief Executive Officer, smarkwood@n4a.org
Amy E. Gotwals, Chief, Public Policy & External Affairs, agotwals@n4a.org
Autumn Campbell, Government Affairs Advisor, acampbell@n4a.org

National Association of Area Agencies on Aging (n4a)
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Washington, DC 20003
www.n4a.org / 202.872.0888

COVID-19 Vaccine Phase

By Arizona County

Arizona COVID-19 vaccine is allocated through local and tribal health jurisdictions. Due to the current limited initial supply of vaccine, Arizona counties will be utilizing a [vaccine prioritization phased approach](#). The map below shows which phase each county is currently vaccinating. Please note that in order to be vaccinated, **you will need to be a member of the current phase**, schedule an appointment, and provide appropriate identification once you arrive at the vaccination site.

Vaccination Phase by County

- **Phase 1A** - Healthcare Workers & Healthcare Support Occupations, Emergency Medical Services Workers, Long-term Care Facility Staff & Residents
- **Phase 1B** - Education & Childcare Workers, Protective Services Occupations, Adults 75 and older, Essential Services/ Critical Industry Workers, Adults with High-Risk Conditions in Congregate Settings, Remaining 1A
- **Phase 1C** - Adults 65 and Older, Adults of Any Age with High-Risk Medical Conditions, Adults Living in Congregate Settings, Remaining 1A & 1B
- **Phase 2** - Additional High-Risk/ Critical Populations, General Public, Remaining Phase 1 Populations
- **Phase 3** - General Public, Remaining Phase 1 or 2 Populations



COVID-19 Vaccine Phase

By Arizona County

County	Phase Vaccinating	Total Vaccines Administered	Vaccination Rate* (per 100,000)
Apache	Phase 1A	136	189
Cochise	Phase 1A	2,067	1,580
Coconino	Phase 1A	1,946	1,321
Gila	Phase 1B	543	984
Graham	Phase 1A	151	392
Greenlee	Phase 1A	133	1,281
La Paz	Phase 1A	96	434
Maricopa	Phase 1A	60,803	1,392
Mohave	Phase 1A	2,808	1,294
Navajo	Phase 1A	1,306	1,157
Pima	Phase 1A	20,335	1,946
Pinal	Phase 1B	2,694	592
Santa Cruz	Phase 1A	326	613
Yavapai	Phase 1A	1,970	847
Yuma	Phase 1A	2,089	908
Statewide	--	101,030	1,405

NOTE: Doses administered in the last 24 hours may not be included in this report.



ADVISORY COUNCIL ON AGING PACKET

MEMO TO: ADVISORY COUNCIL ON AGING
FROM: LAURA VILLA, AREA AGENCY ON AGING DIRECTOR
DATE: JANUARY 21, 2021
SUBJECT: AAA PROGRAM UPDATES/NEWSLETTER

Description:

READI Meals Program: We begin 2021 by making some adjustments to meeting the changing work and volunteer environment due to COVID. In the next three (3) months we will be video typing three aspects of staff training to be used for online purposes. The three areas will include food safety & handling, use of the freeze-drying machines and an introduction to water activity and the water activity meter.

READI Meals will also begin preparations for an ACL Grant submission, forecasted for posting in March of 2021. The equipment purchases and progress of the READI Meals concept over the last 18 months has positioned the program perfectly for the ACL Innovations in Nutrition Grant.

End Of Life-Thoughtful Life Conversations: We are excited to be offering our first Spanish *Thoughtful Life Conversations: Advance Care Planning* on February 4, 2021, via Zoom. This will bring much-needed information to a portion of our population who are Spanish speaking only or prefer to hear it in Spanish. Mariposa Community Health Center continues to work with us to educate their key employees on advance care planning. They will be attending our Spanish workshop. By working with them and other businesses/healthcare organizations through our Workplace Initiative, we can make a more considerable collective impact. In the next three months, we will be presenting advance care planning information to UA Human Services Program students and giving an Enhanced Communication lecture to graduating nursing students at Cochise College, all via Zoom. These students will be able to educate and help many people after they graduate and throughout their careers. As the **AZ Advance Directive Registry** transitions from the Secretary of State's office to Health Current's Health Information Exchange; (HIE – used by hospitals, clinics, etc.). Over the next several months, we will be working with them to promote the u-Registry, which will help people make their wishes known and make their wishes for healthcare accessible to emergency medical personnel and healthcare providers when needed. This signifies a huge step forward in advance care planning.

Action Plan Goals:

As reported in our last meeting and after not receiving any objection to the information presented, I made a couple of changes to the first two action goals. The reason being is that we have made multiple changes to the Family Caregiver Support program that will enable us to focus our attention on meeting our goals as specified below. In our April meeting, you will see the completed version of the proposed Action Plan Goals for approval so that I may send it to DES-DAAS.

GOAL I: To implement innovative ways to engage in available resources to family caregivers, elderly and disabled population to reduce stress, loneliness and promote health.

GOAL II: To increase the number of older adults and caregivers who participate in virtual programs at ease and encourage computer literacy and skills.

GOAL III: To increase the safety and well-being of older Arizonans.

This report is due to DES-DAAS on June 30, 2021, and while it is not as extensive as the Area Plan, the Area Agency on Aging would like to have your feedback and input.

Aging and Disability Resource Counseling (ADRC): Currently, Carondelet Holy Cross Hospital is ready to work with the Area Agency on Aging and refer clients for assistance or guidance to resources and support. We are still waiting for Canyon Vista Hospital to approve the partnership from their contracts department. I foresee moving forward in the next few weeks. The goal is to do the following:

- Develop relationships with the two counties affected mostly by COVID to become part of the hospital's Inter-Disciplinary Teams. ADRC will provide a single, coordinated system of information, assistance, and access for vulnerable adults affected by COVID-19 by utilizing Care Transition Coaches (CTC) as part of their intake and referral process. The assigned coaches will work with the hospital discharge planners, primary care providers, individuals, family members, and caregivers to ensure that communication between settings is complete. During patient transitioning, appropriate professionals are involved, and care plans are developed and followed correctly. Once the patients are discharged, the CTC will help transition them to their home environment, set up services, and remain involved for 30 days post-transition.
- Will partner with the Center for Independent Living (CIL's) and the Institute for Human Development at Northern Arizona University, the Arizona Technology Access Program (AzTAP). Will ensure clients with disabilities and health vulnerabilities affected by COVID-19 stay connected to available resources and that assistive technology is available for communication.
- Provide Outreach and education to hospital discharge planners on Home and Community-based Services and current resources available.

Legal Services: SEAGO-Area Agency on Aging is in the process of bringing legal services into Cochise county. It has been a challenge to find attracted firms willing and able to work with the Area Agency on Aging based on financial status. We have had to find ways to innovate a way to meet our obligations, and it looks like we are moving in the right direction. The type of legal services include: **legal counseling and advice; limited assistance such as completing legal documents; self-help and referrals to pro bono attorneys, representation in court. Additional legal activities include: dissemination of information, Outreach, and education to individuals and community groups regarding legal issues that may affect the elderly or disabled.** We are currently announcing that this service will be available and have started a waitlist to assist those in need as soon as the contract is fully executed. I will provide more information in the upcoming April meeting.

Family Caregiver Support Program:

"Keeping Faith" Outreach-

FCSP coordinator completed direct mailing outreach to 165 Faith-Based Organizations/Churches in all four counties.

Karen sent letters of introduction to encourage partnering, share SEAGO AAA services, and Family Caregiver Program opportunities, such as CARE-Virtual, a caregiver support group. We encouraged exploring SEAGO AAA volunteer opportunities and promoted the Thoughtful Life, Thoughtful Conversations Program.

Virtual Caregiver Appreciation Day Event-

Hosted a Live Virtual Caregiver Appreciation Event celebrated on November 13, 2020. The Zoom celebration featured a Tai Chi Demonstration, "Self-Care and Self-Aware "tips for Caregivers, virtual trivia games, shared videos from family caregivers, and more....

FCSP Reassurance Program-

Utilizing SEAGO AAA Volunteers, we provide reassurance and direct communication with caregiver clients via email, telephonic, and direct mailing information and contact.

CARE-Virtual-

On-going Virtual Caregiver Support Group- Wednesday's at 10:00 AM via Zoom

TRUALTA-

The SEAGO Area Agency is proud and excited to announce the adoption of Trualta, an interactive portal for caregivers. We are currently finalizing the contractual stage and will begin configuring the portal. We hope to implement it starting March 2020, offering skill-based training delivered through an online learning system built specifically for the family caregiver audience.

Families are invited to an interactive eLearning environment created to help manage care at home. Each caregiver receives a personalized learning journey based on the caregiving topics that are most relevant to their care situation. Trualta helps families build skills to manage care at home for their aging loved ones and offers on-demand audio, video, tip-sheets, music therapy, and professional-level training. While many caregivers face challenging care situations, the Trualta program helps them build confidence, reduce stress, and improve the care that they provide to their loved ones.

State Health Insurance Program SHIP-SMP: Our Facebook page is doing well, with over 7100 people reached between 12/9/20 and 1/5/2021. The page is updated daily with verified, objective information to keep our followers up to date on the latest news and information that could impact their lives. Please follow us at:

<https://www.facebook.com/seagoareaagencyonaging>

The Medicare Annual Enrollment Period ended December 7, 2020. The SEAGO – AAA SHIP SMP team were able to help over 600 clients during this period with an estimated annual cost savings of almost \$275,000.00

Our SHIP Volunteer Counselors Kim Jackson and Lisa Conley were very active, working from western Cochise and Eastern Santa Cruz counties, making sure we reached the maximum number of clients. Our Graham and Greenlee county Volunteer Counselor, Sandra Boyer, was unfortunately out for this time recovering from Covid and doing well. Our newest Volunteer, Don Behnke, will be starting regular counseling in Northern Cochise County at the Benson Hospital as soon as he completes the last phases of his training.

January 1–March 31 is the Medicare Advantage Open Enrollment Period

What can I do?

- If you're in a Medicare Advantage Plan (with or without drug coverage), you can switch to another Medicare Advantage Plan (with or without drug coverage).
- You can drop your Medicare Advantage Plan and return to Original Medicare. You'll also be able to join a Medicare drug plan.

What can't I do?

- Switch from Original Medicare to a Medicare Advantage Plan.
- Join a Medicare drug plan if you're in Original Medicare.
- Switch from one Medicare drug plan to another if you're in Original Medicare

Note
If you are enrolled in a Medicare Advantage Plan during your Initial Enrollment Period, you can change to another Medicare Advantage Plan (with or without drug coverage) or go back to Original Medicare (with or without a drug plan) within the first 3 months you have Medicare.

To schedule a telephone appointment for assistance with Medicare Issues:

- Call: 520-432-2528 ext. 222
- Email: shiphelp@seago.org

Go to: <https://www.seago.org/state-health-insurance-assistance-program> and fill out a questionnaire or request an appointment online.

Health and Nutrition Program: The health promotion program continues to find ways to implement healthy aging. We are continually exploring options for connecting remotely. Health and Nutrition classes being offered:

- Tai Chi for Arthritis and Fall Prevention I
- Tai Chi for Arthritis and Fall Prevention II

Options for remote delivery will be available, while in-person programming is not possible. Social distancing guidelines and state and local "stay at home" orders vary. It's anticipated that remote programs will be necessary for several months, especially for the most vulnerable populations, including older adults and adults with multiple chronic conditions.

Programs implemented remotely are tracked.

- Participants must have an attendance record of attending at least 16 remote sessions for TAI CHI
- Participants must have ten (10) remote sessions for the Aging Mastery Program. When goals have been met, participants will receive a certificate for that program.
- We will be offering two new Tai Chi series starting in January 2021. These classes will now be in Spanish and English.
- Anyone from the region may attend these classes online.

In January 2021, the Health and Nutrition program has begun working along **GetSetUp** to increase online technology use. SEAGO AAA volunteers are now working together with GetSetUp to implement more TAI CHI classes. The goal is to have courses available on different days and times. Explore the evidence-based programs on our [Facebook](#) page that are proven to help older adults reduce their risk of falling. You can also visit our [webpage](#) to find a program near you! Check our calendar of events for specific class information or call (520)432-2528 or email: smartin@seago.org to inquire about upcoming classes in your Community!

Long Term Care Ombudsman Program: The LTCO is continually visiting the Long Term Care Facilities as they are free from CoVid. However, Covid is spiking, making it hard for the LTCO to see the facility as she visits one per day with proper PPE to promote safety. To this date, all facilities have been affected by the virus. The necessary precautions are taken to avoid the spread between clients, staff, and family members. The primary attention is focused on vaccines and to educate and provide facts to staff and residents. Shi is educating on residents rights more than ever. It is one's choice to take the vaccine or not. The vaccines are not issued in the facilities, so it is hard for all residents and staff to access them. The LTCO has received the first vaccination first week in January, and it is possible that soon she will be able to see more than one facility at a time after her second dose.

Attachments: TLC Spanish flier

Action Requested:

Information Only

Action Requested Below



**Conversaciones reflexivas de la vida:
Directiva anticipada de atención de salud de Arizona
en línea – Zoom
jueves 4 de febrero 2021, 2 - 3:15pm**

¿Quién hablará por usted si no puede hablar por sí mismo?
Comparta una buena platica con nosotros y entérese como lograr se honren sus
decisiones medicas a lo largo de su vida.

¡Como planear directiva anticipada de atención de salud con facilidad!

¡Estas conversaciones son importantes!

Para todo individuo mayor de 18 años que desee información sobre:

- Como asegurar que se cumplan sus deseos de cuidado médico a lo largo de la vida.
- Acceso a recursos y documentos con información sobre sus decisiones médicas.
- Como platicar con los demás acerca de sus deseos.
- Como completar documentos como la carta poder duradera y testamento en vida.
- Compartir, revisar, o actualizar estos documentos.
- Como reducir el miedo y estigma asociado con el final de la vida.

Se requiere registración con Zoom:

Para registrarse, ver recursos y próximos eventos, visite:

<https://www.seago.org/advance-care-planning> O regístrese directamente
en:

<https://us02web.zoom.us/meeting/register/tZUpfuCtqj4iE9EEkBRT7Pb8ghd-m9XUB5B4>

Información: Mónica Romero

Correo electrónico: mromeroibarra13@gmail.com teléfono: 520-223-3961

Presentadora de Conversaciones reflexivas de la vida