A B C S Federal Tax Intake Form

2022 ☐ 2021 ☐

Date: 2-4-23 **Phone #:** 425-351-8631 Returning Customer? Yes ☐ No ☐

Personal: ✓ LLC: _____ Sole Prop: _____ Corp: _____ S Corp: _____

Name: Nicholas Snowdon Occupation: Clerk

Personal Address: 3230 Road 12.8 NW

SSN: 537-71-4452 DOB: 4-15-82

Did your Marital status change during the year? NO

Spouse Name: Kimberly Snowdon

Occupation: House Wife

SSN: 535 96 9164 DOB: 10-12-79

206 498 5347

Change in dependents? Yes ____ No ∴

If yes, please fill out the following.

Full Name: _____

SSN: _____ DOB: _____

Full Name: _____

SSN: _____ DOB: _____

Documents to present:

- ☐ Profit + Loss
- ☐ Balance Sheet
- ☐ 1099s
- ☑ W-2s
- ☑ Interest Statements
- ☐ 401 (K)
- ☐ Retirement Documents
- ☐ 1095-A
- ☐ Gambling loss/wins
- ☐ Stocks, bonds, investment property documents

School

Have you made any estimated payments for your 2022 Federal Taxes? Yes ☐ No ☐

Bank Account Information:

Bank Name: Chase

Name on Account: ~~NICK A.~~ Kimberly and ~~Nick~~ Nicholas Snowdon

Routing Number: 325070760

Account Number: 823593975

Notes: Nicholas - (")

Need Kimberlys D.O.B/Occupation/S.S.N

Please provide a copy of your 2020 and 2021 Federal Tax Return.

ABCS phone number: (509) 717-3038

newamerican FUNDING

Broker Solutions Inc, DBA New American Funding
11001 Lakeline Blvd
Bldg 1, Ste 325
Austin, TX 78717

ANNUAL TAX AND INTEREST STATEMENT
1098_2022

Principal Balance

Principal Applied	$6,090.49
Ending Balance	$301,996.86
Current Payment	$1,824.67

001694
NICHOLAS SNOWDON
KIMBERLY SNOWDON
3230 RD 12 PT 8 NW
EPHRATA, WA 98823

Escrow Reconciliation

Beginning Balance	$2,759.10
+ Deposits	$4,355.58
- Hazard Ins Paid	-$62.34
- Taxes Paid	$3,051.20
- ESCROW REFUND	$1,961.27

☐ CORRECTED (if checked)

RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.

Broker Solutions Inc, DBA New American Funding
11001 Lakeline Blvd
BLDG 1, STE 325
Austin, TX 78717

Phone: 800-893-5304

*Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.

OMB No. 1545-1380
Form **1098**
(Rev. January 2022)
For calendar year 20 22

Mortgage Interest Statement

RECIPIENT'S/LENDER'S TIN	PAYER'S/BORROWER'S TIN
01-0726495	***-**-**52

PAYER'S/BORROWER'S name
NICHOLAS SNOWDON
KIMBERLY SNOWDON

Street address (including apt. no.)
3230 RD 12 PT 8 NW

City or town, state or province, country, and ZIP or foreign postal code
EPHRATA WA 98823

9 Number of properties securing the mortgage	10 Taxes paid
1	$3,051.20

Account number (see instructions)
1000118157 CONV.RES

1 Mortgage interest received from payer(s)/borrower(s)*: $11,753.93

2 Outstanding mortgage principal	3 Mortgage origination date
$308,087.35	07/27/2021

4 Refund of overpaid interest	5 Mortgage insurance premiums
$0.00	$0.00

6 Points paid on purchase of principal residence: $0.00

7 ☐ If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, the box is checked, or the address or description is entered in box 8.

8 Address or description of property securing mortgage
3230 RD 128 NW
EPHRATA WA 98823

Copy B
For Payer/ Borrower

The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points, reported in boxes 1 and 6; or because you didn't report the refund of interest (box 4); or because you claimed a nondeductible item.

11 Mortgage acquisition date

Form **1098** (Rev. 1-2022) (Keep for your records) www.irs.gov/Form1098 Department of the Treasury - Internal Revenue Service

GRANT COUNTY 2022 TAX REPORT FOR PROPERTY OWNERS WITH MORTGAGES

Tax ID # SNOW9005 - O
1 Parcel Page 1

8560

MAKE CHECKS PAYABLE TO:
Grant County Treasurer
PO Box 37
Ephrata, WA 98823

Keep This Portion For Your Tax Records
This is the only statement you will receive.
(509) 754-2011 or 1-800-572-0119 in WA

DARRYL PHEASANT
COUNTY TREASURER

R = Real Property
M = Manufactured Home
P = Personal Property
Assmts =
Weed, Mosq, Irrigation Lighting Dists (see Distribution)

Snowdon, Nicholas & Kimberly
3230 Rd 12.8 NW
Ephrata WA 98823-9514

For maps and property tax information including current amount due go to WWW.GRANTCOUNTYWA.GOV

PARCEL DETAIL

	Parcel # / Description	Tax Code	Fair Market Land	Fair Market Impv/Equip	Fair Market Total	Levy	Base Tax	Assmts	Total Due	Minimum Due April 30
1	R **16-0905-037**	0093	45,415	195,360	240,775	12.59201	3,031.84	19.36	3,051.20	1,525.60

Property Address/Acres: 3230 NW RD 12.8 - 5.68 ACRES

TX# 12829 IN N1/2 33 21 26 TAX# 12829 THAT PORTION OF THE NORTHEAST QUARTER OF SECTION 33, TOWNSHIP 21 NORTH, RANGE 26 E.W.M., DESCRIBED AS...

Mortgage Co -New American Funding

TAX DISTRIBUTION

Tax:	**3,031.84**	County	318.54	County Road	380.95	Fire 13	201.30	Hospital 3	329.03
		Library	78.34	Port 9	81.45	School 165	913.58	State (1)	473.62
		State (2)	255.03						
Assmts/Fees:	**19.36**	Conservation	5.36	Weed	14.00				
Total:	**3,051.20**								

SUMMARY:	Total Value	Total Voted Tax		Total	Due April 30	Due Oct 31
	240,775	1,136.47	**2022 Tax Assessed**	$3,051.20	$1,525.60	$1,525.60

This is an informational statement only. Our records show payments on these parcels will be by the lender shown above. If this is incorrect, please call our office at (509)754-2011 to update lender information or to be billed directly. Please see reverse side for due dates, interest & penalty rates and other important information.

(1)

a Employee's SSN 537-21-4452	b Employer identification number (EIN) 91-1846872			OMB No. 1545-0008
c Employer's name, address, and ZIP code CCWOLF1, INC TRUCK PERFORMANCE NW PO BOX 504 MAPLE VALLEY WA 98038-0504	1 Wgs, tips, other compn 40479.92	2 Fed inc tax withheld 3439.00	3 Social security wages 41934.68	Form **W-2** Wage and Tax Statement **2022**
	4 SS tax withheld 2599.95	5 Medicare wages & tips 41934.68	6 Medicare tax withheld 608.05	
	7 Social security tips	8 Allocated tips	9	
d Control number	10 Depdnt care benefits	11 Nonqualified plans	12a DD 6557.32	
e Employee's name, address, and ZIP code Suff. NICHOLAS C SNOWDON 3230 RD 12.8 NW [illegible]	13 Statutory employee ☐ Retirement plan ☒	14 Other	12b S 1454.76 12c 12d	Copy B To Be Filed with Employee's FEDERAL Tax Return This information is being furnished to the Internal

(2)

Copy B To Be Filed With Employee's FEDERAL Tax Return		2022 OMB No. 1545-0008
a Employee's social security number 537-21-4452	1 Wages, tips, other comp. 7142.00	2 Federal income tax withheld 613.80
b Employer ID number 91-0412250	3 Social security wages 7142.00	4 Social security tax withheld 442.80
	5 Medicare wages and tips 7142.00	6 Medicare tax withheld 103.56

c Employer's name, address, and ZIP code
SIX ROBBLEES INC
11010 Pacific Hyw S
Seattle, WA 98168

d Control Number
53945 10190

e Employee's name, address, and ZIP code
Nicholas Snowdon
3230 Roas 12.8 NW
Ephrata, WA 98823

7 Social security tips	8 Allocated tips	9 Advance EIC payment
10 Dependent care benefits	11 Nonqualified plans	12a Code
13 Statutory employee Retirement plan 3rd party sick pay	14 Other	12b Code 12c Code 12d Code

WA NOT NEEDED	7142.00	
15 State Emplr.'s state I.D. #	16 State wages, tips, etc.	17 State income tax

18 Local wages, tips, etc.	19 Local income tax	20 Locality name
7142.00	21.99	WA Family Leave
7142.00	9.39	WA EE Healthcare

Form W-2 Wage and Tax Statement — Dept. of the Treasury - IRS
This information is being furnished to the Internal Revenue Service

Copy C For EMPLOYEE'S RECORDS (See Notice to Employee on back of Copy B.)		2022 OMB No. 1545-0008
a Employee's social security number 537-21-4452	1 Wages, tips, other comp. 7142.00	2 Federal income tax withheld 613.80
b Employer ID number 91-0412250	3 Social security wages 7142.00	4 Social security tax withheld 442.80
	5 Medicare wages and tips 7142.00	6 Medicare tax withheld 103.56

c Employer's name, address, and ZIP code
SIX ROBBLEES INC
11010 Pacific Hyw S
Seattle, WA 98168

d Control Number
53945 10190

e Employee's name, address, and ZIP code
Nicholas Snowdon
3230 Roas 12.8 NW
Ephrata, WA 98823

7 Social security tips	8 Allocated tips	9 Advance EIC payment
10 Dependent care benefits	11 Nonqualified plans	12a Code
13 Statutory employee Retirement plan 3rd party sick pay	14 Other	12b Code 12c Code 12d Code

WA NOT NEEDED	7142.00	
15 State Emplr.'s state I.D. #	16 State wages, tips, etc.	17 State income tax

18 Local wages, tips, etc.	19 Local income tax	20 Locality name
7142.00	21.99	WA Family Leave
7142.00	9.39	WA EE Healthcare

Form W-2 Wage and Tax Statement — Dept. of the Treasury - IRS
This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty/other sanction may be imposed on you if this income is taxable and you fail to report it.

WECU
PO BOX 9750
BELLINGHAM, WA 98227

Statement Period: 11/20/2022 - 12/20/2022

NICHOLAS SNOWDON

Account Number: XXXX2116083

Contact WECU

Phone Number	800-525-8703
Mailing Address	PO Box 9750 Bellingham, WA 98227
Website	wecu.com
Payment Options	wecu.com/makepayment

oz 01 ELECTRONIC SERVICE REQUESTED

jvr4a
00211

NICHOLAS SNOWDON
KIMBERLY SNOWDON
3230 RD 128 NW
EPHRATA WA 98823

Auto
Account Number XXXX2116083

Payment Information

Payment Due 01/17/2023

Principal and Interest Due	$282.81
Total Amount Due	**$282.81**
Amount Due After Due Date	$296.95

A late fee of 5.0% of the payment amount may be assessed on payments more than ten (10) days late.

Account Summary

Previous Balance	$16,420.00
Outstanding Balance	$16,161.91
Last Payment Received	$300.00
New Balance	$16,161.91
Interest Rate	2.74000%
Interest Paid YTD	$426.60
Daily Periodic Rate	0.007507%

Collateral: Collateral data is available on your original loan documents.

Transactions Activity 11/20/2022 to 12/20/2022

Post Date	Effective Date	Description	Principal	Interest	Other	Total
11/20/2022		Starting Principal Balance				$16,420.00
12/20/2022	12/20/2022	Payment - Note Interest		$41.91		$41.91
12/20/2022	12/20/2022	Payment - Note Balance	$240.90			$240.90
12/20/2022	12/20/2022	Payment - Note Balance (Excess)			$17.19	$17.19

Detach and mail your coupon with your payment

WECU

NICHOLAS SNOWDON
KIMBERLY SNOWDON
3230 RD 128 NW
EPHRATA WA 98823

Account Number:	XXXX2116083
Payment Due Date:	01/17/2023
Payment Due Amount:	$282.81
Write in the Amount Enclosed	

If you are sending us a payment, make your check payable to WECU. Any amount paid over your minimum amount due will be applied to your principal balance and not advance your due date. If you have any questions please call us at 800-525-8703.

WECU
PO BOX 9750
BELLINGHAM, WA 98227

211-421

3503

PROMISSORY NOTE

2022-2023

I understand that I have a moral and legal obligation to fulfill my responsibilities under this promissory note. I further understand that failure to comply with the elected payment schedule or failure to complete my volunteer hours for 2022-2023 school year will result in:

A. Withholding of school records and /or report card(s)
B. Loss of eligibility for scholarship assistance resulting in full cost tuition the following school year.
C. The student will be involuntarily released from school.

I understand that all tuition payments will be made through FACTS Management company. I agree to pay $ 5281⁻ for tuition & $ PAID registration fee for the 2022-2023 calendar school year.

I AGREE TO: (Circle one): A. Pay my tuition in full by: **June 15, 2022**
B. Register & set up monthly installments on FACTS (www.factsmgt.com).

To be completed by Principal: Total: 5831⁻ + Pre-3 @ 1250⁻

This family has received $ 1500⁻ in Fr. Kerr Scholarship to go towards the above tuition costs.
$ 0 in CWCF Scholarship funds to go towards the above tuition costs.

Fundraising offsets the total cost to educate a child, therefore, I have declared to be an active participant as a volunteer in the school's fundraising programs; Auction and any other fundraisers throughout the year which need parent/guardian volunteers. Fundraisers are subject to change without prior notice.

The following minimum requirements must be met:

K - 6 Families –Volunteer Hours Required (Preschool is not subject to volunteer hours it is optional)

- 20 hours per family for the Auction
- 10 hours of additional volunteering
- $500 minimum per family from our wreath sale, Candy sale, Coconut Crawl, or Golf Tournament

Pre-School Only Families- Fundraising is required

- $ 500 per family from our wreath sale or candy sale, or the coconut crawl.

Your help is appreciated with the following events:

- Catholic Schools Week
- Book Fair
- Wreath Sale (organize)
- Coconut Crawl (set up, clean up)
- Candy Sales (organize, pick-up)
- Classroom (one on one reading or math facts)
- Golf Tournament (set up, clean up)

Failure to work the required hours for fundraising events is not acceptable and will result in a penalty assessment of the designated value **of *$25.00 per hour, per family***. Non-participation or returning of unsold fundraising merchandise is not acceptable. Any shortfall between activity participation and the assigned value will be collected in addition to tuition the next billing cycle. Payment of regular tuition, plus all additional fees must be up to date on all accounts before you can register your child(ren) for the following school year. Any outstanding balance is subject to collection action. These policies along with the fundraising and volunteer requirements are stated and can be found in the Student Handbook. In signing this promissory note, I am stating that I agree to all the terms and conditions. Students will not be enrolled unless this form is complete.

Mother/Guardian signature | Printed name | Date

Father/Guardian signature | Printed name | Date

Scholarship Aid Award Worksheet

Application Year: **2022-2023**

Family Name: SNOWDON

Student Attending St. Rose		Grade
PAISLEY	$5,531.00	KINDERGARTEN
LINCOLN	$1,250.00	PRESCHOOL-3

Total Tuition Amount 2022-2023	$ 6,781.00
Total Scholarship Award 2022-2023	**$ 1,500.00**
TAP Scholarship Award	DID NOT QUALIFY
Father Kerr Scholarship Award	$ 1,500.00
Family Contribution Amount	$ 5,281.00
Registration Owed	PAID
Monthly Payment Amount (based on 11 months Aug.- June). You may choose a different payment plan on your FACTS account.	$ 480.09

FACTS has determined that you do not have a calculated need. St. Rose of Lima has awarded the above amount of tuition assistance to help your family.

I understand that families receiving scholarship aid will be responsible for their portion of the monthly tuition payment. Families are also responsible for the registration fee and applicable miscellaneous fees, all fundraising finacial requirements, and volunteer hour requirements as stated in the promissory note. Before scholarship aid is awarded, families must be current with their past tuition or a signed plan must be in effect and on file at the school regarding the outstanding balance.

Parent Signature ***Date***

Form and Promissory note must be signed and returned by June 10, 2022

BRIAN SCHOO CARPENTRY

LICENSED ◆ BONDED ◆ INSURED

INVOICE

BRIAN SCHOO, OWNER
135 E ST. SE
EPHRATA, WA 98823

(509) 670-3014
BRIANSCHOOCARPENTRY@GMAIL.COM

CUSTOMER NAME: Nick & Kim Snowdon

CUSTOMER ADDRESS: 3230 Rd 12.8 NW, Ephrata WA 98823

CUSTOMER PHONE: 206.498.5347

DATE: 2/8/22

Quantity	Description	Labor Cost	Materials
	22 Squares of Pewter Grey Pabco 30-Year Roofing		
	Strip Roof		
	Install Ice Guard, Synthetic Felt, New Vents, New Pipe Boots, Drip Edge, Skylight, and Ridgecap		
	10-Year Workmanship Warranty Included		
	Deposit Received:		$5,000.00
Amount Due (Tax Included):			$2,800.00

UBI 603 224 209
CC BRIANSC860PB

for license

Paid cash
2/8/22

School

Paisley $5531 tuition
$ 100 registration
$ 250 school uniforms

Lincoln $ 1250 tuition
$ 100 registration

$ 7231.00 total

Rx - $ 988.11
co-pay/medical $ 2251.73

$ 3239.84 total

$ 150 senior center donation

Paisley 824 69 8473
Lincoln 748 07 7189

Registration for weekend above

RECEIPT DATE 3/25/22 No. 499634

RECEIVED FROM Kim Snowden $ 200

DOLLARS

○ FOR RENT
○ FOR Reg (2)

ACCOUNT	
PAYMENT	200
BAL. DUE	

○ CASH
○ CHECK #4845
○ MONEY ORDER
○ CREDIT CARD

FROM _____ TO _____

BY _____

3-11

Kim + Nick

206-498-5347 425-351-8631

Snowdon

text message

ksnowdon20@gmail

personal 2022

taxes

personal 2023

LLC Lincley Motor company

Scorp DOR Ephrata