ABC3 Federal Tax Intake Form	022 🗹 2021 🗆
Personal: X LLC: Sole Prop: Corp: Name: Riley Kassman Oc	eturning Customer? Yes \(Note: Note
SSN: 532-37-1810 DOB:	Documents to present:
Did your Marital status change during the year?	☐ Profit + Loss
Spouse Name:	☐ Balance Sheet
Occupation:	□ 1099s
SSN: DOB:	W-2s Interest Statements 401 (K)
Change in dependents? Yes No	☐ Retirement
If yes, please fill out the following.	Documents □ 1095-A
Full Name:	☐ Gambling loss/wins
SSN: DOB:	☐ Stocks, bonds,
Full Name:	investment property documents
SSN:DOB:	
Have you made any estimated payments for your 2022 Federal Taxe	s ? Yes□No□
Bank Account Information:	
Bank Name: Horizon	
Name on Account: Rihee Rassman	
Routing Number: 325182506	
Account Number: 98910710176317	
Notes: Ille on line - pay or depose	t on leve

Please provide a copy of your 2020 and 2021 Federal Tax Return.

S 572 Polyge 's social security number Copy 8—To Be Filed With Employee's FEDERAL Tax Return. OMB No. 1545-0008					
BEmployer Identification number (E	EIN)		1 Wages, tips, other 41523.88	2 Federal income tax withheld 25	,
CANNAKA LEMBANATAONO A	Peode COANN	200	3 Social security wages 523.88	4 Social security tax withheld . 48	1
1448 BASIN ST NW STE A	SCANNED		5 Medicare wages and tipe 3.88	6 Medicare tax withheld 602.10	
EPHRATA	WA 98823		7 Social security tips	8 Allocated tips	1
d Control number			9	10 Dependent care benefits	1
R Employee's name, address, and a	ZIP cod KASSMAN		11 Nonqualified plans	12a See instructions for box 12	1
1648 S. TURHAGIN CT. MOSES LAKE WA 98837		13 Statutory Retirement Third-party sick pay	12b		
		14 Other	12c	RW2R	
				12d	ر ب
15 State Employer's state ID numb	er 16 State wages, tips, etc.	17 State incom	e tax 18 Local wages, tips, etc.	19 Local income tax 20 Locality name	25.81
					I L
Form W-2 Wage and Statemer This information is being furnishe	i Tax it d to the Internal Revenue Service.	202	Department of	of the Treasury - Internal Revenue Servic	e BW2EEB



Your Path Our Purpose.

INSTRUCTIONS FOR SETTING UP **ELECTRONIC DEPOSITS & WITHDRAWALS**

Congratulations on opening your new Account(s)!

Please be sure to use the following numbers when signing up for any electronic deposits to or withdrawals from your Accounts:

		HOR	IZON	10010 28-8259/3251 DATE
			UNION	\$\$
				DOLLARS
ROUTING N	NUMBER	FOR 3251	82506 : 9891071017631	7_H°
325182506		Routing Nu	ımber Full Account Number (14	Digits Long)
IEMBER	ACCOUNT	TYPE	PRODUCT	FULL ACCOUNT NUMBERS
101763	4	4	Horizon Focus	7101763-4
101763	6	46	Replenish Checking	98910710176317
101763	160	51	L2 Visa Classic	7101763-160

MEMBER TYPE	NAME	
Primary	RILEE KASSMAN	

leef CassmAN

Thank you!

MEMBER

7101763 7101763 7101763





