

Atlantic Alcohol aggressively pursues new markets around the world where customers benefit from our high-quality, reliable supply of ethanol fuels.

Development plans include establishing strategic relationships with regional storage facilities, distributors and retail outlets.

Atlantic Alcohol will develop or purchase storage and distribution sites, and continues seeking new sites suited to development for ethanol infrastructure.

Emerging markets have special needs, and Atlantic Alcohol is well suited to flexibly collaborate with innovative systems and regulatory authorities.

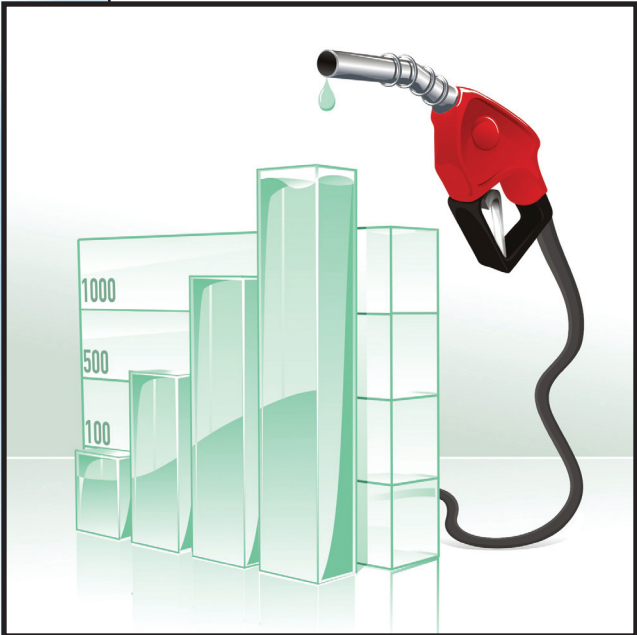
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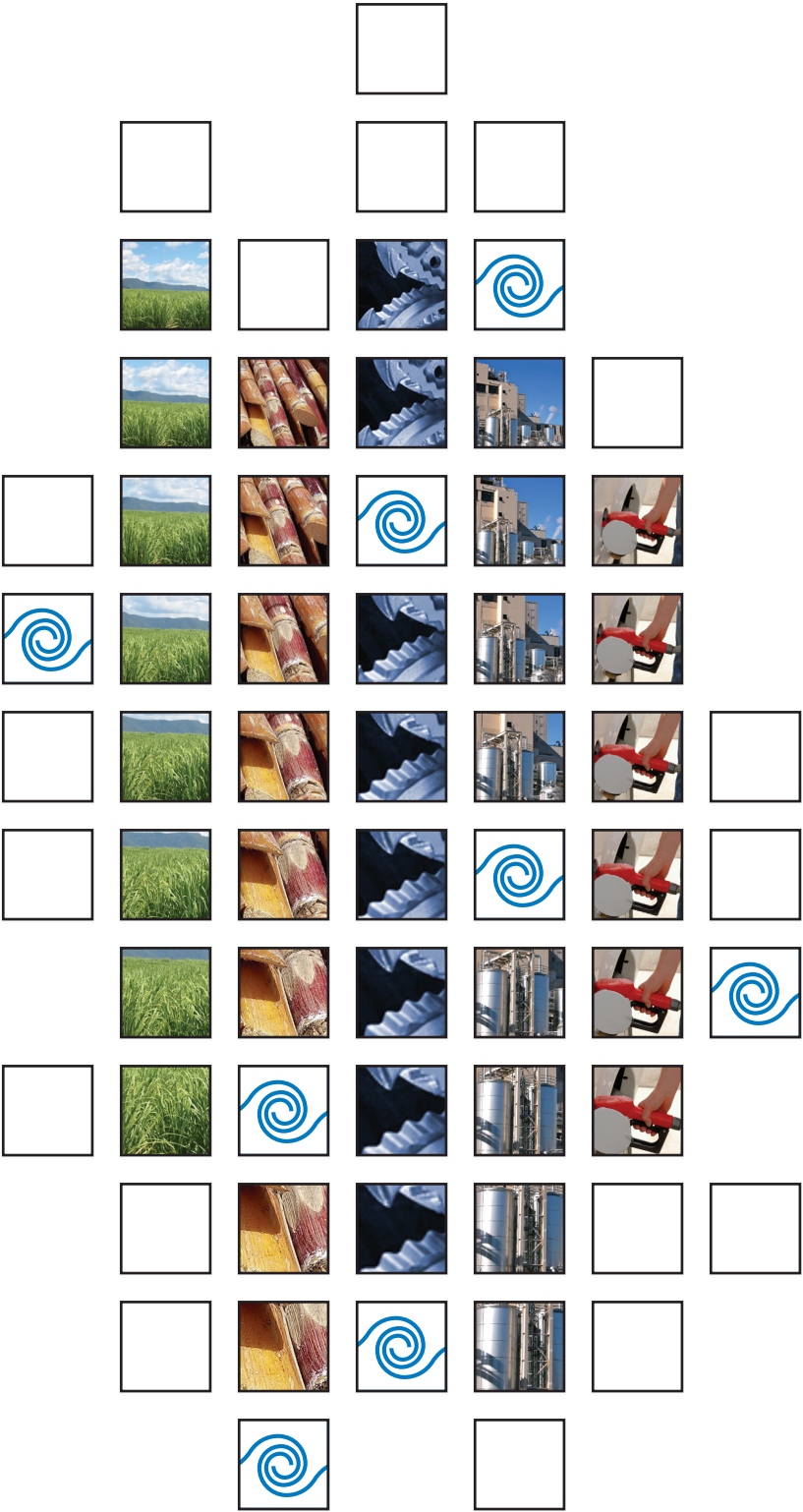
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ATLANTIC  ALCOHOL



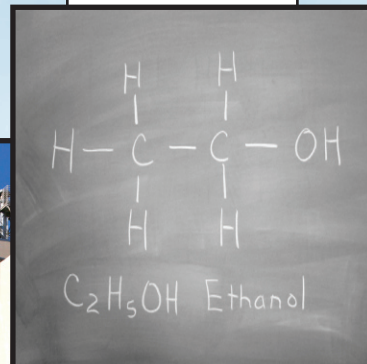
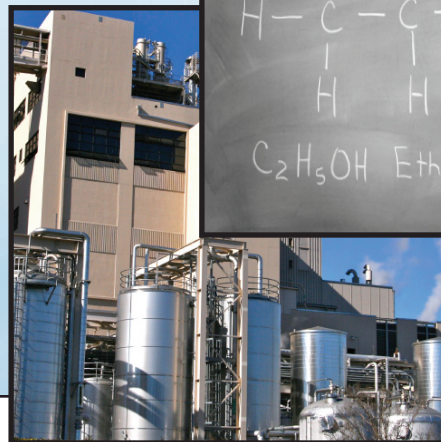
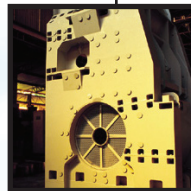


## OUTLOOK

Atlantic Alcohol, LLC is growing at every level. From producer-direct lines of supply, to strategic processing and storage capability, to distribution; Atlantic Alcohol is meeting the needs of its partners and clients throughout the emerging ethanol industry.

Our strong position as a dedicated line of supply provides the reliability required for both immediate and long-term delivery commitments. Atlantic Alcohol has the ability to bring ethanol to where our partners and clients need it – whether that is in the Caribbean, North America or Europe – and in the volumes suited to each client's need.

The North American ethanol production infrastructure is located far from coastal markets. At the same time, there is no option to transport through existing pipelines. Product must be moved by truck and rail. With the overland supply being constrained by transportation costs, Atlantic Alcohol is well positioned to grow and fill the market need with product delivered by ship.



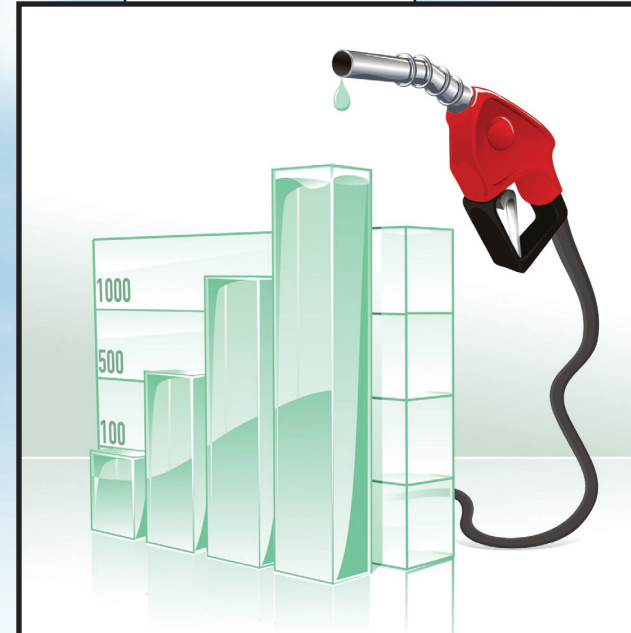
## DESCRIPTION OF COMPANY

Atlantic Alcohol is organized in three divisions that each specialize in meeting the needs of significant stages in the supply chain.

**ATLANTIC ALCOHOL, SUR AMERICA** administers production, initial processing, and supply within our producers co-operative. Our team offers supply redundancy in the source of product, and all product from members is sold through the COOP. Our family is growing! As we integrate members in our system, our capacity and redundancy increases. We are strong dedicated suppliers of ethanol and we will be able to meet increased volume needs into the future.

**ATLANTIC ALCOHOL, CARIBE** is responsible for storage, logistics and delivery of product throughout the Caribbean. Our footprint in the Dominican Republic (DR) and British West Indies, with strategic relationships throughout the Caribbean, matches our strong position as a dedicated line of supply with a strong position as a reliable partner for delivery and storage needs. Ethanol sales and distribution to Europe are also supported and facilitated by our DR team.

**ATLANTIC ALCOHOL, NORTH AMERICA** is responsible for storage, logistics and delivery of product to clients and partners in the United States and Canada. In addition to its strategic and management role for all operations, our principals maintain a lobbying presence with the Washington, DC regulatory community.



## CURRENT OPERATIONS

Atlantic Alcohol is delivering renewable biofuels to clients in the Caribbean, North America and Europe. From partial load purchase, to dedicated full-load, call Atlantic Alcohol for port-direct shipments from 4.5 M gal to 50 M gal and more.

Our family of producers enjoy the surety of 100% purchase of their product, as well as the robust producer support system offered to members of the cooperative. The COOP is attracting new members by referral as more producers observe the advantages of a relationship with Atlantic Alcohol.

Working with Atlantic Alcohol benefits our clients in several ways. For those who need delivered product, we arrange shipment in the required volumes. We provide storage in some locations and contract for storage in others, while also developing our storage infrastructure to support future growth.

Having an active Washington, DC lobbyist provides a direct line to the latest information about the regulatory environment of our business. Atlantic Alcohol supports the activities of national fuel organizations and will continue to press for the most beneficial terms for tariff and compositional guidelines.

